

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Subject: Acknowledgement of Listing Approval of Preferential Equity Shares for Oriana Power Limited

Dear Sir/Madam,

We are pleased to acknowledge receipt of the listing approval of 11,36,550 Preferential Equity Shares granted by the National Stock Exchange of India Limited (NSE) to Oriana Power Limited effective today. This approval marks a significant milestone for our organizations. Please find enclosed a copy of the listing approval letter and take the same on the records.

Yours faithfully,
For and on behalf of Oriana Power Limited

Tanvi Singh
Company Secretary and Compliance Officer
Membership No.: A69061

Date: October 30, 2024
Place: Noida

ORIANA POWER LIMITED (Formerly Known as Oriana Power Private Limited)

CIN: L35990DL2013PLC248685, **Website:** www.orianapower.com, **Tel:** +91-120-411-4695

Registered Office: Flat No. 412A, Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi, South Delhi-110019.

Corporate Office: Third Floor Plot No 19 and 20, Sector 125 Noida Gautam Buddha Nagar Uttar Pradesh, Amity University, Gautam Buddha Nagar, Dadri, Uttar Pradesh, India, 201313

National Stock Exchange Of India Limited

Ref: NSE/LIST/43376

October 29, 2024

The Company Secretary
Oriana Power Limited
Flat No. 412A, Building No. 43,
Chiranjiv Tower, Nehru Place,
South Delhi, New Delhi - 110019

Kind Attn: Ms. Tanvi Singh

Dear Madam,

Sub: In - Principle approval for listing of 1136550 Equity shares of Rs. 10/- each issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 1136550 Equity shares of Rs. 10/- each issued on preferential basis bearing distinctive numbers from 19182601 to 20319150.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Priya Iyer
Senior Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor, N
M Joshi Marg, Lower Parel, Mumbai – 400
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P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smecchecklist>

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