

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051, Maharashtra

Symbol: ORIANA

ISIN: INE0OUT01019

Dear Sir/Madam,

Sub: SUBMISSION OF NEWSPAPER PUBLICATION OF CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING.

Ref: Disclosure under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to the above, please find enclosed herewith the newspaper copies of the Corrigendum to the Notice of the Extra Ordinary General Meeting to be held on Sunday, June 09, 2024 at 01:00 P.M 2024 in the following Newspaper:

Financial Express (English) and Janasatta (Hindi).

We request you to please take the above information on your record.

Thanking You,
Yours Sincerely,

For Oriana Power Limited

Tanvi Singh
Company Secretary & Compliance Officer
Membership No.- A69061

Place: New Delhi
Date: 04-06-2024

ORIANA POWER LIMITED (Formerly Known as Oriana Power Private Limited)

CIN: L35990DL2013PLC248685, Website: www.orianapower.com, Tel: +91-120-411-4695

Registered Office: Flat No. 412A, Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi, South Delhi-110019.

Corporate Office: First Floor, C-103, Sector 2, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301.

ORIANA POWER LIMITED

(Formerly known as Oriana Power Private Limited)

Reg. Office : Flat No-412A, Building No-43, Chiranjivi Tower, Nehru Place, New Delhi, Delhi-110019, India
CIN : L3599DL2013PLC246865

CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS

This Corrigendum is being issued in continuation of the Notice dated May 16, 2024 concerning the Extraordinary General Meeting ("EGM") of Oriana Power Limited ("the Company") on Sunday, June 09, 2024 at 10:00 AM (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM). The Notice of the EGM has been dispatched to the shareholders of the Company in compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. Except for the changes as under, all contents of the Notice to the Shareholders remain the same. Explanatory Statement pursuant to Section 102 of the Companies Act, 2013

1. Item to Item No. 2 of the Notice which pertains to seeking approval of the shareholders by way of a Special Resolution for "Offer and issue of Equity shares by the Company on preferential basis through private placement for cash consideration" read with corresponding explanatory statement to the aforementioned item, incorporated from pages 24-26 of the EGM Notice. Proposed Allottees hold Equity shares in the Company shall be substituted and read as follows:

Sr. No.	Name of the Allottee	Category	Pre-Preferential Holding	%
1.	KULBHUSHAN PARASHAR HUF	Public	1,500,000	0.78%
2.	ANIL KUMAR	Public	22,300	0.12%
3.	AMEYA NIMPAI GAONKAR	Public	4,500	0.02%
4.	SHISHIR RADHAKUMAR TEJPAL	Public	3,000	0.02%
5.	AJIT FERNANDES	Public	1,200	0.01%
6.	DUSHYANT SHISHIR TEJPAL	Public	900	0.00%
7.	AJAY BHANUBEK SHARMA	Public	600	0.00%
8.	YASH VARSHAN SINGH	Public	300	0.00%
9.	HARSHIT DILLON	Public	600	0.00%
10.	KRISHANT RAMESHSHAI PATEL	Public	600	0.00%
11.	NIKHIL RUNGTA	Public	450	0.00%
12.	RITIK TIWARI HARSHAI DESAI	Public	300	0.00%
13.	PARITHOSH SRIVASTAVA	Public	300	0.00%
14.	URMISH SHISHIR TEJPAL	Public	300	0.00%
15.	JITESH KISHOR NARWAN	Public	300	0.00%
16.	ANVAY VIRMAAN	Public	300	0.00%
17.	AARATI RAMASUBRAMANIAM	Public	150	0.00%
Total			187,300	0.98%

*There is variation in % of account of totalling. i.e. 187300 equity shares computes as 0.98% of the total existing paid-up capital of the company comprising 19182000 equity shares.

2. Object of the Issue
We refer to item number 2 of the "Necessary Information Disclosures in respect of the Proposed Preferential Issue in terms of Act and rules made thereunder and Chapter V of the SEBI ICDR Regulations and other applicable laws" in the EGM Notice, the object of the Issue shall be substituted and read as follows:

"Object(s) of the Preferential Issue"
The Company intends to utilize the proceeds raised through the Preferential Issue (the "Issue Proceeds") towards the following object(s):

S. No.	Particulars of the Object	Amount (in Rs. Crore)
1.	Working Capital Requirements of the Company	75.00
2.	Investment in Subsidiaries	125.00
3.	General Corporate Purposes*	125.00

1. Funding of working capital requirements 75 crore
We propose to utilize Rs. 75 crore from the Issue Proceeds to fund working capital requirements of our Company. We fund most of our working capital requirements in the ordinary course of business from our internal accruals and financing from various banks. This will ensure sufficient liquidity for day-to-day operations and business activities, this fund raising will help company to fulfil its working capital requirements.

Investment in Subsidiary Companies - Rs. 125 crore
The Company is in the business of development of Solar power Projects. The Company incorporates Special Purpose Vehicle (SPV) in the form of subsidiary, for the development of the various projects awarded by the various authorities.

As per the Requirement of the Authority awarding the work, the company has to form the SPV and develop the Project in the SPV. The Company has provided 125 crore for the purpose of investment in the new subsidiary companies to be incorporated for the development of any project awarded by the Company in future.

Detail of Project Implementation Timeline and Fund Utilization Breakdown:

Sr. No.	Capacity	Project Type	Project Stage	Fund Utilization Timelines	Fund utilization (in Crores)
1.	7000 Kw	Ground Mount	LOI received & PPA Signed	August-2024	65 Cr.
2.	6000 Kw	Ground Mount	LOI received	September-2024	55 Cr.
3.	5000 Kw	Ground Mount	Pipeline	December-2024	125 Cr.

3. GENERAL CORPORATE EXPENSES

Our management, in accordance with the policies of our Board, will deploy 1/3rd of the Net Proceeds towards the general corporate expenses to drive our business growth. In accordance with the policies set up by our Board, we have flexibility in utilizing the remaining Proceeds not exceeding 25% of the amount raised by our Company through this Issue, for general corporate purpose including but not restricted to, meeting operating expenses, branding, promotion, advertisements and meeting expenses, which our Company in the ordinary course of business may not foresee or any other purposes as approved by our Board of Directors, subject to compliance with the necessary provisions of the Companies Act and other laws, regulations, circulars as may be applicable on our company.

Schedule of Impediments
Given that the funds to be received against the allotment of equity shares, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is not underwritten.

S.No.	Particulars	Total estimated amount to be utilized for each of the Objects* (Rs. in Crore)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
I.	Working Capital Requirement of the company	75.00	December, 2024
II.	Investment in Solar Projects	125.00	December, 2024
III.	General Corporate Purposes	125.00	December, 2024

3. Refer to point number 5 of the Item No. 02, of the explanatory statement, under the heading "Necessary Information Disclosures in respect of the Proposed Preferential Issue in terms of Act and rules made thereunder and Chapter V of the SEBI ICDR Regulations and other applicable laws" in the EGM Notice, the price per Equity share as mentioned in point 5 and of Point number 5 shall be read as follows:

a) "The 90 trading days volume weighted average price" shall be read as "The 90 trading days volume weighted average price" and, b) "The 10 trading days volume weighted average price" shall be read as "The 10 trading days volume weighted average price".

4. Refer to point number 11 of the Item No. 02, of the explanatory statement, under the heading "Necessary Information Disclosures in respect of the Proposed Preferential Issue in terms of Act and rules made thereunder and Chapter V of the SEBI ICDR Regulations and other applicable laws" in the EGM Notice, the proposed time frame of the Issue shall be substituted and read as follows:

"As required under Chapter V of the SEBI ICDR Regulations, the Company shall complete the allotment of Subscription Shares as aforesaid on or before the expiry of 15 (Fifteen) days from the date of passing of the Special Resolution by the shareholders granting consent for preferential issue or in the event allotment of Subscription Shares would require any approvals from any regulatory authority or the Central Government, the allotment shall be completed within 15 (Fifteen) days from the date of such approval, as the case may be."

5. We refer to point number 11 of the Item No. 02, of the explanatory statement, under the heading "Necessary Information Disclosures in respect of the Proposed Preferential Issue in terms of Act and rules made thereunder and Chapter V of the SEBI ICDR Regulations and other applicable laws" in the EGM Notice, the table showing the details of the Proposed allottees shall be substituted and read as follows:

Sr. No.	Name of the Proposed Allottee	Pre-Preferential Holding	No. of Equity Shares to be allotted	% of Holding	Ultimate Beneficial Owner
1.	POOJA KEDIA	0.00%	2,75,000	1.34%	POOJA KEDIA
2.	OVANTA EQUITIES PRIVATE LIMITED	0.00%	14,000,000	0.68%	VENKAJ JAMES CHEN
3.	COV ENERGY OPPORTUNITIES FUND	0.00%	51,000,000	0.25%	KULBHUSHAN PARASHAR
4.	DIVYASHRI RAUKHANBHRAN	0.00%	50,000	0.04%	DIVYASHRI RAUKHANBHRAN
5.	RAKESH LAL	0.00%	50,000	0.04%	RAKESH LAL
6.	VIBHA GUPTA	0.00%	44,000	0.11%	VIBHA GUPTA
7.	SHISHIR RADHAKUMAR TEJPAL	3.00%	31,500	0.21%	SHISHIR RADHAKUMAR TEJPAL
8.	AMIT GUPTA	0.00%	30,000	0.05%	AMIT GUPTA
9.	AMIT KUMAR	0.12%	30,000	0.15%	AMIT KUMAR
10.	FARHAT NEERA GUPTA	0.00%	27,000	0.13%	FARHAT NEERA GUPTA
11.	PAWAN KUMAR GUPTA	0.00%	25,000	0.12%	PAWAN KUMAR GUPTA
12.	ANSHU ANJLIA	0.00%	25,000	0.12%	ANSHU ANJLIA
13.	DEVYA GUPTA	0.00%	20,000	0.10%	DEVYA GUPTA
14.	ANJLI SOMANI	0.00%	20,000	0.10%	ANJLI SOMANI
15.	KULBHUSHAN PARASHAR HUF	1.50%	168,700	0.82%	KULBHUSHAN PARASHAR HUF
16.	ANKUR TAYAL	0.00%	15,000	0.07%	ANKUR TAYAL
17.	VLAJINDER KUMAR GUPTA	0.00%	14,000	0.07%	VLAJINDER KUMAR GUPTA
18.	DUSHYANT SHISHIR TEJPAL	0.00%	13,500	0.07%	DUSHYANT SHISHIR TEJPAL
19.	VIJAY PRADIP (BOMBAY) PVT. LTD.	0.00%	12,450	0.06%	DEVEESH SURBANT
20.	VIJAY LABROTORIES	0.00%	12,450	0.06%	DEVEESH SURBANT
21.	RAJESH GARG	0.00%	12,000	0.06%	RAJESH GARG
22.	BEARHILL DISTRIBUTORS	0.00%	12,000	0.06%	SALILY KUMAR AGRAWAL
23.	DEEPAKSHI GOEL	0.00%	12,000	0.06%	DEEPAKSHI GOEL
24.	SANDEEP SINGH	0.00%	11,100	0.05%	SANDEEP SINGH
25.	SHIVANGE SHARMA	0.00%	11,000	0.05%	SHIVANGE SHARMA
26.	ADITYA INVESTMENT FUND	0.00%	11,000	0.05%	JATIN RASIKAL MANSATA
27.	REHA GUPTA	0.00%	10,000	0.05%	REHA GUPTA
28.	SALUNYA KOTHARI	0.00%	9,000	0.04%	SALUNYA KOTHARI
29.	SHAKUNTALA GUPTA	0.00%	8,000	0.04%	SHAKUNTALA GUPTA
30.	SALUNYA MALHOTRA	0.00%	8,000	0.04%	SALUNYA MALHOTRA
31.	GAGAN KUMAR BANSAL	0.00%	8,000	0.04%	GAGAN KUMAR BANSAL
32.	SANJAY BIRDAL	0.00%	7,500	0.04%	SANJAY BIRDAL
33.	ABHISHEK GUPTA	0.00%	6,900	0.03%	ABHISHEK GUPTA
34.	PRITHESH GARG	0.00%	6,000	0.03%	PRITHESH GARG
35.	RAMESH KUMAR GUPTA	0.00%	6,000	0.03%	RAMESH KUMAR GUPTA
36.	NIKIL HEMANT DARGA	0.00%	6,000	0.03%	NIKIL HEMANT DARGA
37.	RITIK TIWARI HARSHAI DESAI	0.00%	6,000	0.03%	RITIK TIWARI HARSHAI DESAI
38.	YASH VARSHAN SINGH	0.00%	5,750	0.03%	YASH VARSHAN SINGH
39.	HARSHIT DILLON	0.00%	5,550	0.03%	HARSHIT DILLON

Sr. No.	Name of the Proposed Allottee	Pre-Preferential Holding	No. of Equity Shares to be allotted	% of Holding	Ultimate Beneficial Owner
40.	GOPAL SHARMA	0.00%	5,550	0.03%	GOPAL SHARMA
41.	VIBHOR JAIN	0.00%	5,550	0.03%	VIBHOR JAIN
42.	ANIL KUMAR VEDA	0.00%	5,550	0.03%	ANIL KUMAR VEDA
43.	MANISH NIWAL	0.00%	5,550	0.03%	MANISH NIWAL
44.	VEERESH SHARANAPPA DESSAMANI	0.00%	5,400	0.03%	VEERESH SHARANAPPA DESSAMANI
45.	ABHIMANU MAHENDRA ARYA	0.00%	5,400	0.03%	ABHIMANU MAHENDRA ARYA
46.	ASHOK JAIN	0.00%	5,100	0.02%	ASHOK KUMAR DILGAR
47.	MANU GUPTA	0.00%	5,000	0.02%	MANU GUPTA
48.	ROOPA GARG	0.00%	5,000	0.02%	ROOPA GARG
49.	RAVI NAVIN SHAH HUF	0.00%	5,000	0.02%	RAVI NAVIN SHAH
50.	MAMTA SINGHAL	0.00%	5,000	0.02%	MAMTA SINGHAL
51.	SWATI GOYAL	0.00%	5,000	0.02%	SWATI GOYAL
52.	RITIKA SATHI	0.00%	5,000	0.02%	RITIKA SATHI
53.	ANUPAMA TYAGI	0.00%	4,800	0.02%	ANUPAMA TYAGI
54.	NAVEEN MENZES	0.00%	4,500	0.02%	NAVEEN MENZES
55.	FRANCI JAIN	0.00%	4,500	0.02%	FRANCI JAIN
56.	VARUN PRASHANKAR	0.00%	4,200	0.02%	VARUN PRASHANKAR
57.	SAURABH GUPTA HUF	0.00%	3,500	0.02%	SAURABH GUPTA
58.	D PRAKASH DEVI	0.00%	3,000	0.01%	D PRAKASH DEVI
59.	BARU LAL BANSAI	0.00%	2,900	0.01%	BARU LAL BANSAI
60.	SACHIN GARG	0.00%	3,000	0.01%	SACHIN GARG
61.	DHARMENDRA SHARMA	0.00%	3,000	0.01%	DHARMENDRA SHARMA
62.	VIHABH GARG	0.00%	3,000	0.01%	VIHABH GARG
63.	VIHABH GARG	0.00%	3,000	0.01%	VIHABH GARG
64.	NAMITHA LINWANT	0.00%	3,000	0.01%	NAMITHA LINWANT
65.	CHIRAG SATYA	0.00%	3,000	0.01%	CHIRAG SATYA
66.	PARITOSH SRIVASTAVA	300	3,000	0.01%	PARITOSH SRIVASTAVA
67.	HIREN VIKRANCHANDRA MODI	0.00%	3,000	0.01%	HIREN VIKRANCHANDRA MODI
68.	CHIRAG SATYA	0.00%	3,000	0.01%	CHIRAG SATYA
69.	KUSHAL KOTEC PVT LTD	0.00%	3,000	0.01%	KUSHAL KOTEC PVT LTD
70.	NIKHIL RUNGTA	450	3,000	0.02%	NIKHIL RUNGTA
71.	SUNIL JAIN	0.00%	3,000	0.01%	SUNIL JAIN
72.	RITIKA SATHI	0.00%	3,000	0.01%	RITIKA SATHI
73.	HAISA DEVI	0.00%	3,000	0.01%	HAISA DEVI
74.	HANISH KUMAR	0.00%	2,850	0.01%	HANISH KUMAR
75.	JASMEERAN SUBRAMANIAM	2,850	2,850	0.01%	JASMEERAN SUBRAMANIAM
76.	GARVAY AGRAWAL	0.00%	2,850	0.01%	GARVAY AGRAWAL
77.	KRISHAN SETHI	0.00%	2,850	0.01%	KRISHAN SETHI
78.	KUNAL HANDE	0.00%	2,850	0.01%	KUNAL HANDE
79.	KANISHKA TYAGI	0.00%	2,850	0.01%	KANISHKA TYAGI
80.	RISHI GUPTA	0.00%	2,850	0.01%	RISHI GUPTA
81.	SAMR AGRAWAL	0.00%	2,850	0.01%	SAMR AGRAWAL
82.	ARJUN AGRAWAL	0.00%	2,850	0.01%	ARJUN AGRAWAL
83.	KHAYATI ANAND PATEL	0.00%	2,747	0.01%	KHAYATI ANAND PATEL
84.	KRISHANT RAMESHSHAI PATEL	600	2,700	0.02%	KRISHANT RAMESHSHAI PATEL
85.	PREM PANKAJ SHARMA	0.00%	2,700	0.01%	PREM PANKAJ SHARMA
86.	GITA GUPTA	0.00%	2,700	0.01%	GITA GUPTA
87.	URMISH SHISHIR TEJPAL	300	2,250	0.01%	URMISH SHISHIR TEJPAL
88.	ANVITA	0.00%	2,250	0.01%	ANVITA
89.	RENU JAIN	0.00%	2,250	0.01%	RENU JAIN
90.	AMIT KUMAR GOYAL	0.00%	2,100	0.01%	AMIT KUMAR GOYAL
91.	UNESH BABU CHANDRASEKAR	0.00%	1,650	0.01%	UNESH BABU CHANDRASEKAR
92.	JITESH KISHOR NARWAN	300	1,500	0.01%	JITESH KISHOR NARWAN
93.	AMAY KUMAR GAONKAR	4,500	1,500	0.01%	AMAY KUMAR GAONKAR
94.	MONA BANSAI	0.00%	1,500	0.01%	MONA BANSAI
95.	RITA TEWARI	0.00%	1,500	0.01%	RITA TEWARI
96.	AJIT FERNANDES	1,200	1,500	0.01%	AJIT FERNANDES
97.	RICHA GUPTA	0.00%	1,500	0.01%	RICHA GUPTA
98.	JADOSH KUMAR PRALAPAT	0.00%	1,500	0.01%	JADOSH KUMAR PRALAPAT
99.	MURUGALAL BANSAI AGRAWAL	0.00%	1,400	0.01%	MURUGALAL BANSAI AGRAWAL
100.	MANU DEVI JAIN	0.00%	1,400	0.01%	MANU DEVI JAIN
101.	RAJESH HANDE	0.00%	1,400	0.01%	RAJESH HANDE
102.	ARJUN VIRMAAN	300	1,350	0.01%	ARJUN VIRMAAN
103.	NALIN GAULU	0.00%	1,350	0.01%	NALIN GAULU
104.	GANANDEEP SINGH	0.00%	1,350	0.01%	GANANDEEP SINGH
105.	SUSHANT SACHDEVIA	0.00%	1,350	0.01%	SUSHANT SACHDEVIA
106.	AJAY KUMAR GUPTA	0.00%	1,350	0.01%	AJAY KUMAR GUPTA
107.	MITHUN PRANSHU NIRMAL	0.00%	1,350	0.01%	MITHUN PRANSHU NIRMAL
108.	LAJESH SINGH	0.00%	1,350	0.01%	LAJESH SINGH
109.	DEEPAK GUSANI	0.00%	1,350	0.01%	DEEPAK GUSANI
110.	POOJA DAYALDAS KHEMANI	0.00%	1,350	0.01%	POOJA DAYALDAS KHEMANI
111.	VINEET SINGH	0.00%	1,350	0.01%	VINEET SINGH
112.	ABHISHEK ANAND	0.00%	1,350	0.01%	ABHISHEK ANAND
113.	SWATI SAENNA	0.0			

