

**Date: 18<sup>th</sup> May 2024**

To,  
The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051, Maharashtra

**Symbol: ORIANA**

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Listing regulations, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Saturday, May 18<sup>th</sup>, 2024** has considered and approved the following:

1. Subject to the approval of the Members at their ensuing Extra Ordinary General Meeting and appropriate authorities, the Board approved the increase in the Authorized Share Capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crore Only) divided into 2,00,00,000 (Two Crore) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 24,50,00,000/- (Rupees Twenty-Four Crore Fifty lakh Only) divided into 2,45,00,000 (Two Crore and Forty Five Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each and thereby consequent alteration to the Memorandum of Association of the Company.
2. Approved to issue upto 13,50,000 equity shares of face value of Rs. 10/- each fully paid-up ("Equity Shares") to Public, on a Preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 {"SEBI (ICDR) Regulations"}, as amended, and other applicable laws, at a price of Rs. 1820.00 /- per Equity Share, subject to it being in compliance with the minimum price calculated in accordance with Regulation 164 for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations as amended, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company

**The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in Annexure I.**

3. Subject to the approval of the Members at their ensuing Extra Ordinary General Meeting and appropriate authorities, the Board approved the proposal for increasing the limits of giving loan(s), making investment(s) or providing security(ies) or guarantee(s) upto Rs. 1000 crores; that the aggregate of the loans and investments so far made in and the amount for which guarantees or securities have so far been provided to all persons or bodies corporate along with the additional investments, loans, guarantees or securities proposed to be made or given or provided by the Company, from time to time, in future, shall not exceed a sum of Rs. 1000 Crore (Rupees One Thousand Crore only) over and above the limit as prescribed under Section 186 of the Companies Act, 2013;
4. Subject to the approval of the Members at their ensuing Extra Ordinary General Meeting and appropriate authorities, the Board approved the proposal of increasing the overall borrowing limit of the Company upto Rs. 1000 crores, notwithstanding that the moneys to be borrowed, together with

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**CIN:** L35990DL2013PLC248685, **Website:** www.orianapower.com, **Tel:** +91-120-411-4695

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the moneys already borrowed by the Company and outstanding at any point of time (apart from temporary loan obtained from the company's bankers in the ordinary course of business) will exceed the aggregate of the paid-up capital of the Company and its free reserves, subject to the approval of the shareholders, in terms of Section 180(1)(c) of the Companies Act, 2013 and Rules made there under.

5. Subject to the approval of the Members at their ensuing Extra Ordinary General Meeting and appropriate authorities, the Board approved the proposal for creation of mortgage and/ or charge on all or any of the movable and/ or immovable properties/ assets of the company, both present and future, or the whole or substantially whole of the undertaking or the undertakings of the Company, for borrowing of funds shall not exceed Rs. 1000 Crore (Rupees One Thousand Crore only) at any time, for the purpose of business of the Company, or otherwise, subject to approval of the shareholders, in terms of Section 180(1)(a) of the Companies Act 2013, and Rules made there under.
6. Subject to the approval of the Members at their ensuing Extra Ordinary General Meeting and appropriate authorities, the Board approved the proposal to approve loans, investments, guarantee or security under section 185 of Companies Act, 2013; to advance any loan including any loan represented by a book debt, or give any guarantee or provide any security in connection with any loan taken by any entity which is a subsidiary or associate or joint venture or group entity of the Company or any other person in whom any of the Directors of the Company is interested/deemed to be interested, up to limits approved by the Shareholders of the Company u/s 186 of the Companies Act, 2013, from time to time, in their absolute discretion as may be deemed beneficial and in the interest of the Company, provided that such loans are utilized by the borrowing company for its principal business activities
7. An Extra Ordinary General Meeting of the Company to be convened on Sunday, June 09, 2024 at 01:00 PM. through video conferencing or other audio-visual means, to seek necessary approval of the shareholders in compliance with the applicable provisions of the Companies Act, 2013 ("Act"), read with Rules made thereunder read with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), MCA General Circulars and SEBI Circulars, without the physical presence of the Members at a common venue to transact the above business.
8. Draft Notice for convening an Extra Ordinary General Meeting (EGM) for above purpose.
9. Ms. Rubina Vohra, (Membership No. FCS 9277), proprietor of M/s. Rubina Vohra & Associates, Practicing Company Secretary, is appointed as the Scrutinizer for conducting "Remote E voting" and "E- voting during the EGM" process for ensuing Extra Ordinary General Meeting.
10. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be Monday, June 03, 2024 and below are details of commencement and end date including time of Evoting period.

Details of start and end date of Evoting	Time
E-Voting Start Date	June 06, 2024 At 9.00 A.M. (IST)
E-voting End Date	June 08, 2024 At 5.00 P.M (IST)

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11. On recommendation of Audit Committee, Board has considered and approved the appointment of M/s Rubina Vohra & Associates, Practicing Company Secretaries, as the Secretarial Auditor of the Company for FY 2024-25.

**Detailed information as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as Annexure III.**

12. On recommendation of Audit Committee, Board has considered and approved the appointment M/s Kailash Kumar Jha & Co., Practicing Cost Accountant, as the Cost Auditor of the Company for FY 2024-25.

**Detailed information as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as Annexure III.**

13. On recommendation of Audit Committee, Board has considered and approved the appointment of M/s MVM Jain & Associates, Practicing Chartered Accountant, as the Internal Auditor of the Company for FY 2024-25.

**Detailed information as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as Annexure III.**

The meeting commenced at 03:00 P.M. and concluded at 07.40 PM This is for your information and records.

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Thanking You,  
**For Oriana Power Limited**

**Tanvi Singh**  
Company Secretary & Compliance Officer  
Membership No.- A69061

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Annexure I

Sr. No.	Particulars of Securities	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable act/laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 13,50,000 Equity Shares at a price of Rs. 1,820/- per Equity Share in Cash, for an aggregate consideration of Rs. 2,45,70,00,000/-
4	Name of Investors	Enclosed in <b>Annexure II</b>
5	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p><b>(a) Outcome of the Subscription</b> As per Annexure- IIA</p> <p><b>(b) Issue price</b> Rs. 1,820/- per Equity Share</p> <p><b>(c) Number of investors</b> 164 (One Hundred Sixty-Four)</p>
6	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
7	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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**Annexure II**

Sr. No	Name of the Allottees	Category	No. of Equity Shares
1.	POOJA KEDIA	NON-PROMOTER	2,75,000
2.	OVATA EQUITY STRATEGIES MASTER FUND	NON-PROMOTER	1,40,000
3.	CCV EMERGING OPPURTUNITIES FUND	NON-PROMOTER	51,000
4.	DIVYASHRI RAVICHANDRAN	NON-PROMOTER	50,000
5.	RAKESH LAROIA	NON-PROMOTER	50,000
6.	VIBHA GUPTA	NON-PROMOTER	44,000
7.	SHISHIR RADHAKUMAR TEJPAL	NON-PROMOTER	31,500
8.	AMIT GUPTA	NON-PROMOTER	30,000
9.	AMIT KUMAR	NON-PROMOTER	30,000
10.	FARHAT NEERAJ GUPTA	NON-PROMOTER	27,600
11.	PAWAN KUMAR GUPTA	NON-PROMOTER	25,000
12.	ANSHU AHUJA	NON-PROMOTER	25,000
13.	DIVYA GUPTA	NON-PROMOTER	20,500
14.	ANJU SOMANI	NON-PROMOTER	20,000
15.	KULBHUSHAN PARASHAR HUF	NON-PROMOTER	18,700
16.	ANKUR TAYAL	NON-PROMOTER	15,000
17.	VIJINDER KUMAR GUPTA	NON-PROMOTER	14,000
18.	DUSHYANT SHISHIR TEJPAL	NON-PROMOTER	13,500
19.	VICCO PRODUCTS (BOMBAY) PVT. LTD	NON-PROMOTER	12,450
20.	VICCO LABORATORIES (GOA)	NON-PROMOTER	12,450
21.	RAJESH GARG	NON-PROMOTER	12,000
22.	BEARBULL DISTRIBUTORS PVT. LTD.	NON-PROMOTER	12,000
23.	DEEPANSHU GOEL	NON-PROMOTER	12,000
24.	SANDEEP SINGH	NON-PROMOTER	11,100
25.	SHIVANGI SHARMA	NON-PROMOTER	11,050
26.	ACINTYO INVESTMENT FUND PCC - CELL 1	NON-PROMOTER	11,000
27.	RAJESH KUMAR GUPTA	NON-PROMOTER	10,000
28.	NEHA GUPTA	NON-PROMOTER	10,000
29.	SAUMYA KOTHARI	NON-PROMOTER	9,000
30.	MRS SHAKUNTLA GUPTA	NON-PROMOTER	8,000
31.	SANJAY MALHOTRA	NON-PROMOTER	8,000
32.	GAGAN KUMAR BANSAL HUF	NON-PROMOTER	8,000
33.	SAURAB BINDAL	NON-PROMOTER	7,500
34.	ABHISHEK GUPTA	NON-PROMOTER	6,900
35.	PRITHISH GARG	NON-PROMOTER	6,000
36.	RAMESH KUMAR GUPTA	NON-PROMOTER	6,000
37.	MUKUL HEMANT DARDA	NON-PROMOTER	6,000
38.	RIT HITARTHBHAI DESAI	NON-PROMOTER	6,000
39.	YASH VARDHAN SINGH	NON-PROMOTER	5,750
40.	HARRMIT DILLON	NON-PROMOTER	5,550
41.	GOPAL SHARMA	NON-PROMOTER	5,550
42.	VIBHOR JAIN	NON-PROMOTER	5,550
43.	ANIL KUMAR VEDA	NON-PROMOTER	5,550
44.	MSN HOLDINGS LIMITED	NON-PROMOTER	5,550
45.	VEERESH SHARANAPPA DEVARAMANI	NON-PROMOTER	5,400

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46.	ABHIMANYU MAHENDRA ARYA	NON-PROMOTER	5,400
47.	ASHOK KUMAR DUGAR	NON-PROMOTER	5,100
48.	MANU GUPTA	NON-PROMOTER	5,000
49.	ROOPA GARG	NON-PROMOTER	5,000
50.	RAVI NAVIN SHAH HUF	NON-PROMOTER	5,000
51.	MAMTA SINGHAL	NON-PROMOTER	5,000
52.	SWATI GOYAL	NON-PROMOTER	5,000
53.	RITHU SATIYA	NON-PROMOTER	5,000
54.	ANUPAMA TYAGI	NON-PROMOTER	4,800
55.	NAVEEN MENEZES	NON-PROMOTER	4,500
56.	PRACHI JAIN	NON-PROMOTER	4,500
57.	VARUN PRABHAKAR	NON-PROMOTER	4,200
58.	SAURABH GUPTA HUF	NON-PROMOTER	3,500
59.	D PRAKASH DEVI	NON-PROMOTER	3,000
60.	BABU LAL BANSAL	NON-PROMOTER	3,000
61.	SACHIN GARG	NON-PROMOTER	3,000
62.	DHARMENDRA SHARMA	NON-PROMOTER	3,000
63.	JYOTI GUPTA	NON-PROMOTER	3,000
64.	VAIBHAV GARG	NON-PROMOTER	3,000
65.	NAMITHA LUNAWAT	NON-PROMOTER	3,000
66.	RUCHI AGGARWAL	NON-PROMOTER	3,000
67.	PARITOSH SRIVASTAVA	NON-PROMOTER	3,000
68.	HIREN VINAYCHANDRA MODI	NON-PROMOTER	3,000
69.	CHIRAG SATIYA	NON-PROMOTER	3,000
70.	KUSHAL BIOTECH PVT LTD	NON-PROMOTER	3,000
71.	NIKHIL RUNGTA	NON-PROMOTER	3,000
72.	SUNIL JAIN	NON-PROMOTER	3,000
73.	RITIKA	NON-PROMOTER	3,000
74.	HANSA DEVI	NON-PROMOTER	3,000
75.	SUDHIR KUMAR	NON-PROMOTER	2,850
76.	JASMEET SINGH BUDHIRAJA	NON-PROMOTER	2,850
77.	GAURAV AGGARWAL	NON-PROMOTER	2,850
78.	KRISHAN SETHI	NON-PROMOTER	2,850
79.	KUNAL HANDU	NON-PROMOTER	2,850
80.	KANISHKA TYAGI	NON-PROMOTER	2,850
81.	RISHI GUPTA	NON-PROMOTER	2,850
82.	SAMIR AGARWAL HUF	NON-PROMOTER	2,850
83.	AARTI AGARWAL	NON-PROMOTER	2,850
84.	KHYATI ANAND PATEL	NON-PROMOTER	2,747
85.	KRITARTH RAMESHBHAI PATEL	NON-PROMOTER	2,700
86.	PREM PARKASH GUPTA HUF	NON-PROMOTER	2,700
87.	GITA GUPTA	NON-PROMOTER	2,700
88.	URMI SHISHIR TEJPAL	NON-PROMOTER	2,400
89.	ANKITA	NON-PROMOTER	2,250
90.	RENU JAIN	NON-PROMOTER	2,250
91.	AMIT KUMAR GOYAL	NON-PROMOTER	2,100
92.	DINESH BABU CHANDRASEKAR	NON-PROMOTER	1,650
93.	JITESH KISHOR NARANG	NON-PROMOTER	1,500
94.	AMEYA PIMPALGAONKAR	NON-PROMOTER	1,500

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95.	MONA BANSAL	NON-PROMOTER	1,500
96.	RITA TEWARI	NON-PROMOTER	1,500
97.	AJIT FERNANDES	NON-PROMOTER	1,500
98.	RICHA GUPTA	NON-PROMOTER	1,500
99.	JAGDISH KUMAR PRAJAPAT	NON-PROMOTER	1,500
100.	MURARILAL BANSILAL AGRAWAL	NON-PROMOTER	1,400
101.	MANJU DEVI JAIN	NON-PROMOTER	1,400
102.	RAJESH H SETHIA	NON-PROMOTER	1,400
103.	ARNAV VIRMANI	NON-PROMOTER	1,350
104.	NALIN GANJU	NON-PROMOTER	1,350
105.	GAGANDEEP SINGH	NON-PROMOTER	1,350
106.	SUSHANT SACHDEVA	NON-PROMOTER	1,350
107.	AJAY KUMAR GUPTA	NON-PROMOTER	1,350
108.	MITHUN PRAKASH NIMJE	NON-PROMOTER	1,350
109.	LAKHBIR SINGH	NON-PROMOTER	1,350
110.	DEEPAK GUGNANI	NON-PROMOTER	1,350
111.	POOJA DAYALDAS KHEMANI	NON-PROMOTER	1,350
112.	VINEET RAJESH GUPTA	NON-PROMOTER	1,350
113.	ABHISHEK ANAND	NON-PROMOTER	1,350
114.	SWATI SAXENA	NON-PROMOTER	1,350
115.	AJIT KUMAR GUPTA	NON-PROMOTER	1,350
116.	VARUN BHARTI	NON-PROMOTER	1,350
117.	RAHUL SEHGAL	NON-PROMOTER	1,350
118.	SANDIP NANDLAL CHANDAK	NON-PROMOTER	1,350
119.	KULDEEP SINGH	NON-PROMOTER	1,350
120.	URVI TRIVEDI	NON-PROMOTER	1,350
121.	YASHIKA GIANCHANDANI	NON-PROMOTER	1,350
122.	RAMABEN SHIVANI	NON-PROMOTER	1,350
123.	RADHA AJAY DHRUV	NON-PROMOTER	1,350
124.	KIRTI DEEP	NON-PROMOTER	1,350
125.	ANIL KUMAR GUPTA	NON-PROMOTER	1,350
126.	ANIL NARAYANDAS CHANDAK	NON-PROMOTER	1,350
127.	REKHA BAGRODIA	NON-PROMOTER	1,350
128.	SAVITA SAWLANI	NON-PROMOTER	1,350
129.	RAVI JETHANI	NON-PROMOTER	1,350
130.	RASHMI SAHASRABHOJANEE	NON-PROMOTER	1,350
131.	UJWALA RAJEEV LANJEWAR	NON-PROMOTER	1,350
132.	MADHAVKRISHNA SINGHANIA	NON-PROMOTER	1,350
133.	RAGHAVPAT SINGHANIA	NON-PROMOTER	1,350
134.	ANKIT GUPTA	NON-PROMOTER	1,350
135.	NISHIT WALI	NON-PROMOTER	1,350
136.	RAMAN SHARMA	NON-PROMOTER	1,350
137.	DEEPANSHU AGGARWAL	NON-PROMOTER	1,350
138.	KUSHAGRA SINGH	NON-PROMOTER	1,350
139.	SRIVIDYA CHAPPARAM	NON-PROMOTER	1,200
140.	EKTA BIJOYKUMAR MORE	NON-PROMOTER	1,200
141.	PADMAVATHI PADALA	NON-PROMOTER	1,200
142.	KHUSHIE KULCHANDANI	NON-PROMOTER	1,200
143.	RIYA MANOJ KULCHANDANI	NON-PROMOTER	1,200

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144.	CHINTAN SHAH HUF	NON-PROMOTER	1,200
145.	RUSHIN SHAH	NON-PROMOTER	1,200
146.	RUSHIN SHAH HUF	NON-PROMOTER	1,200
147.	AARTHI RAMASUBRAMANIAN	NON-PROMOTER	1,200
148.	SUNITA KALRA	NON-PROMOTER	1,200
149.	SUMIT CHUGH	NON-PROMOTER	1,050
150.	AJAY PITAMBER SHARMA	NON-PROMOTER	1,050
151.	RICHA GOSWAMI	NON-PROMOTER	1,050
152.	SMITA KALPESH SHAH	NON-PROMOTER	1,000
153.	VIVEK PRAKASH SINGH	NON-PROMOTER	1,003
154.	PRATEEK JAIN	NON-PROMOTER	900
155.	KARAN HARISHKUMAR MAIDASANI	NON-PROMOTER	800
156.	ISH MITRA BHANOT	NON-PROMOTER	750
157.	NABA KRUSHNA DASH	NON-PROMOTER	600
158.	BHUVANESWARI SHANMUGANATHAN	NON-PROMOTER	600
159.	ATUL GATTANI	NON-PROMOTER	600
160.	JAYESH ANIL SAWANT	NON-PROMOTER	600
161.	SAMEER PRANUBHAI JOSHI HUF	NON-PROMOTER	600
162.	MANTHAN DIPAK KANANI	NON-PROMOTER	600
163.	DARSHAN SANJAYBHAI MEHTA	NON-PROMOTER	600
164.	DIWANSHU MARWAL	NON-PROMOTER	600
		<b>Total</b>	<b>13,50,000</b>

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**Annexure II -A**
**a) Pre and Post Shareholding of the Proposed Allottees after the Preferential Issue**

Sr. No.	Name of the Proposed Allottees	Pre-Issue Equity Holding*		No. of Equity Shares to be allotted	Post issue equity holding (assuming full allotment of Equity Shares)**	
		No. of Shares	%		No. of Shares	%
<b>A.</b>	<b>Non-Promoters /Public Category</b>					
1.	POOJA KEDIA	0	0.00%	2,75,000	2,75,000	1.34%
2.	OVATA EQUITY STRATEGIES MASTER FUND	0	0.00%	1,40,000	1,40,000	0.68%
3.	CCV EMERGING OPPURTUNITIES FUND	0	0.00%	51,000	51,000	0.25%
4.	DIVYASHRI RAVICHANDRAN	0	0.00%	50,000	50,000	0.24%
5.	RAKESH LAROA	0	0.00%	50,000	50,000	0.24%
6.	VIBHA GUPTA	0	0.00%	44,000	44,000	0.21%
7.	SHISHIR RADHAKUMAR TEJPAL	3,000	0.02%	31,500	34,500	0.17%
8.	AMIT GUPTA	0	0.00%	30,000	30,000	0.15%
9.	AMIT KUMAR	0	0.00%	30,000	30,000	0.15%
10.	FARHAT NEERAJ GUPTA	0	0.00%	27,600	27,600	0.13%
11.	PAWAN KUMAR GUPTA	0	0.00%	25,000	25,000	0.12%
12.	ANSHU AHUJA	0	0.00%	25,000	25,000	0.12%
13.	DIVYA GUPTA	0	0.00%	20,500	20,500	0.10%
14.	ANJU SOMANI	0	0.00%	20,000	20,000	0.10%
15.	KULBHUSHAN PARASHAR HUF	1,50,000	0.78%	18,700	1,68,700	0.82%
16.	ANKUR TAYAL	0	0.00%	15,000	15,000	0.07%
17.	VIJINDER KUMAR GUPTA	0	0.00%	14,000	14,000	0.07%
18.	DUSHYANT SHISHIR TEJPAL	900	0.00%	13,500	14,400	0.07%
19.	VICCO PRODUCTS (BOMBAY) PVT. LTD	0	0.00%	12,450	12,450	0.06%
20.	VICCO LABORATORIES (GOA)	0	0.00%	12,450	12,450	0.06%
21.	RAJESH GARG	27,000	0.14%	12,000	39,000	0.19%
22.	BEARBULL DISTRIBUTORS PVT. LTD.	0	0.00%	12,000	12,000	0.06%
23.	DEEPANSHU GOEL	0	0.00%	12,000	12,000	0.06%
24.	SANDEEP SINGH	0	0.00%	11,100	11,100	0.05%
25.	SHIVANGI SHARMA	0	0.00%	11,050	11,050	0.05%
26.	ACINTYO INVESTMENT FUND PCC - CELL 1	0	0.00%	11,000	11,000	0.05%
27.	RAJESH KUMAR GUPTA	8,700	0.05%	10,000	18,700	0.09%
28.	NEHA GUPTA	150	0.00%	10,000	10,150	0.05%
29.	SAUMYA KOTHARI	0	0.00%	9,000	9,000	0.04%
30.	MRS SHAKUNTLA GUPTA	0	0.00%	8,000	8,000	0.04%
31.	SANJAY MALHOTRA	0	0.00%	8,000	8,000	0.04%

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32.	GAGAN KUMAR BANSAL HUF	0	0.00%	8,000	8,000	0.04%
33.	SAURAB BINDAL	0	0.00%	7,500	7,500	0.04%
34.	ABHISHEK GUPTA	600	0.00%	6,900	7,500	0.04%
35.	PRITHISH GARG	0	0.00%	6,000	6,000	0.03%
36.	RAMESH KUMAR GUPTA	0	0.00%	6,000	6,000	0.03%
37.	MUKUL HEMANT DARDA	0	0.00%	6,000	6,000	0.03%
38.	RIT HITARTHBHAI DESAI	0	0.00%	6,000	6,000	0.03%
39.	YASH VARDHAN SINGH	900	0.00%	5,750	6,650	0.03%
40.	HARRMIT DILLON	600	0.00%	5,550	6,150	0.03%
41.	GOPAL SHARMA	0	0.00%	5,550	5,550	0.03%
42.	VIBHOR JAIN	0	0.00%	5,550	5,550	0.03%
43.	ANIL KUMAR VEDA	0	0.00%	5,550	5,550	0.03%
44.	MSN HOLDINGS LIMITED	0	0.00%	5,550	5,550	0.03%
45.	VEERESH SHARANAPPA DEVARAMANI	0	0.00%	5,400	5,400	0.03%
46.	ABHIMANYU ARYA	0	0.00%	5,400	5,400	0.03%
47.	ASHOK JAIN	0	0.00%	5,100	5,100	0.02%
48.	MANU GUPTA	0	0.00%	5,000	5,000	0.02%
49.	ROOPA GARG	0	0.00%	5,000	5,000	0.02%
50.	RAVI NAVIN SHAH HUF	0	0.00%	5,000	5,000	0.02%
51.	MAMTA SINGHAL	0	0.00%	5,000	5,000	0.02%
52.	SWATI GOYAL	0	0.00%	5,000	5,000	0.02%
53.	RITHU SATIYA	0	0.00%	5,000	5,000	0.02%
54.	ANUPAMA TYAGI	0	0.00%	4,800	4,800	0.02%
55.	NAVEEN MENEZES	0	0.00%	4,500	4,500	0.02%
56.	PRACHI JAIN	0	0.00%	4,500	4,500	0.02%
57.	VARUN PRABHAKAR	0	0.00%	4,200	4,200	0.02%
58.	SAURABH GUPTA HUF	0	0.00%	3,500	3,500	0.02%
59.	D PRAKASH DEVI	0	0.00%	3,000	3,000	0.01%
60.	BABU LAL BANSAL	0	0.00%	3,000	3,000	0.01%
61.	SACHIN GARG	0	0.00%	3,000	3,000	0.01%
62.	DHARMENDRA SHARMA	0	0.00%	3,000	3,000	0.01%
63.	JYOTI GUPTA	0	0.00%	3,000	3,000	0.01%
64.	VAIBHAV GARG	0	0.00%	3,000	3,000	0.01%
65.	NAMITHA LUNAWAT	0	0.00%	3,000	3,000	0.01%
66.	RUCHI AGGARWAL	0	0.00%	3,000	3,000	0.01%
67.	PARITOSH SRIVASTAVA	0	0.00%	3,000	3,000	0.01%
68.	HIREN VINAYCHANDRA MODI	0	0.00%	3,000	3,000	0.01%
69.	CHIRAG SATIYA	0	0.00%	3,000	3,000	0.01%
70.	KUSHAL BIOTECH PVT LTD	0	0.00%	3,000	3,000	0.01%
71.	NIKHIL RUNGTA	450	0.00%	3,000	3,450	0.02%
72.	SUNIL JAIN	300	0.00%	3,000	3,300	0.02%
73.	RITIKA	0	0.00%	3,000	3,000	0.01%

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74.	HANSA DEVI	0	0.00%	3,000	3,000	0.01%
75.	SUDHIR KUMAR	0	0.00%	2,850	2,850	0.01%
76.	JASMEET SINGH BUDHIRAJA	0	0.00%	2,850	2,850	0.01%
77.	GAURAV AGGARWAL	0	0.00%	2,850	2,850	0.01%
78.	KRISHAN SETHI	0	0.00%	2,850	2,850	0.01%
79.	KUNAL HANDU	0	0.00%	2,850	2,850	0.01%
80.	KANISHKA TYAGI	0	0.00%	2,850	2,850	0.01%
81.	RISHI GUPTA	0	0.00%	2,850	2,850	0.01%
82.	SAMIR AGARWAL HUF	0	0.00%	2,850	2,850	0.01%
83.	AARTI AGARWAL	0	0.00%	2,850	2,850	0.01%
84.	KHYATI ANAND PATEL	0	0.00%	2,747	2,747	0.01%
85.	KRITARTH RAMESHBHAI PATEL	600	0.00%	2,700	3,300	0.02%
86.	PREM PARKASH GUPTA HUF	0	0.00%	2,700	2,700	0.01%
87.	GITA GUPTA	0	0.00%	2,700	2,700	0.01%
88.	URMI SHISHIR TEJPAL	300	0.00%	2,400	2,700	0.01%
89.	ANKITA	0	0.00%	2,250	2,250	0.01%
90.	RENU JAIN	0	0.00%	2,250	2,250	0.01%
91.	AMIT KUMAR GOYAL	0	0.00%	2,100	2,100	0.01%
92.	DINESH BABU CHANDRASEKAR	0	0.00%	1,650	1,650	0.01%
93.	JITESH KISHOR NARANG	300	0.00%	1,500	1,800	0.01%
94.	AMEYA PIMPALGAONKAR	0	0.00%	1,500	1,500	0.01%
95.	MONA BANSAL	0	0.00%	1,500	1,500	0.01%
96.	RITA TEWARI	0	0.00%	1,500	1,500	0.01%
97.	AJIT FERNANDES	0	0.00%	1,500	1,500	0.01%
98.	RICHA GUPTA	0	0.00%	1,500	1,500	0.01%
99.	JAGDISH KUMAR PRAJAPAT	0	0.00%	1,500	1,500	0.01%
100.	MURARILAL BANSILAL AGRAWAL	0	0.00%	1,400	1,400	0.01%
101.	MANJU DEVI JAIN	0	0.00%	1,400	1,400	0.01%
102.	RAJESH H SETHIA	0	0.00%	1,400	1,400	0.01%
103.	ARNAV VIRMANI	300	0.00%	1,350	1,650	0.01%
104.	NALIN GANJU	0	0.00%	1,350	1,350	0.01%
105.	GAGANDEEP SINGH	1,050	0.01%	1,350	2,400	0.01%
106.	SUSHANT SACHDEVA	0	0.00%	1,350	1,350	0.01%
107.	AJAY KUMAR GUPTA	0	0.00%	1,350	1,350	0.01%
108.	MITHUN PRAKASH NIMJE	0	0.00%	1,350	1,350	0.01%
109.	LAKHBIR SINGH	0	0.00%	1,350	1,350	0.01%
110.	DEEPAK GUGNANI	0	0.00%	1,350	1,350	0.01%
111.	POOJA DAYALDAS KHEMANI	0	0.00%	1,350	1,350	0.01%
112.	VINEET RAJESH GUPTA	0	0.00%	1,350	1,350	0.01%
113.	ABHISHEK ANAND	0	0.00%	1,350	1,350	0.01%
114.	SWATI SAXENA	0	0.00%	1,350	1,350	0.01%
115.	AJIT KUMAR GUPTA	0	0.00%	1,350	1,350	0.01%
116.	VARUN BHARTI	0	0.00%	1,350	1,350	0.01%
117.	RAHUL SEHGAL	0	0.00%	1,350	1,350	0.01%
118.	SANDIP NANDLAL CHANDAK	0	0.00%	1,350	1,350	0.01%

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119.	KULDEEP SINGH	0	0.00%	1,350	1,350	0.01%
120.	URVI TRIVEDI	0	0.00%	1,350	1,350	0.01%
121.	YASHIKA GIANCHANDANI	0	0.00%	1,350	1,350	0.01%
122.	RAMABEN SHIVANI	0	0.00%	1,350	1,350	0.01%
123.	RADHA AJAY DHRUV	0	0.00%	1,350	1,350	0.01%
124.	KIRTI DEEP	0	0.00%	1,350	1,350	0.01%
125.	ANIL KUMAR GUPTA	0	0.00%	1,350	1,350	0.01%
126.	ANIL NARAYANDAS CHANDAK	0	0.00%	1,350	1,350	0.01%
127.	REKHA BAGRODIA	0	0.00%	1,350	1,350	0.01%
128.	SAVITA SAWLANI	0	0.00%	1,350	1,350	0.01%
129.	RAVI JETHANI	0	0.00%	1,350	1,350	0.01%
130.	RASHMI SAHASRABHOJANEE	0	0.00%	1,350	1,350	0.01%
131.	UJWALA RAJEEV LANJEWAR	0	0.00%	1,350	1,350	0.01%
132.	MADHAVKRISHNA SINGHANIA	0	0.00%	1,350	1,350	0.01%
133.	RAGHAVPAT SINGHANIA	0	0.00%	1,350	1,350	0.01%
134.	ANKIT GUPTA	3,600	0.02%	1,350	4,950	0.02%
135.	NISHIT WALI	0	0.00%	1,350	1,350	0.01%
136.	RAMAN SHARMA	0	0.00%	1,350	1,350	0.01%
137.	DEEPANSHU AGGARWAL	0	0.00%	1,350	1,350	0.01%
138.	KUSHAGRA SINGH	150	0.00%	1,350	1,500	0.01%
139.	SRIVIDYA CHAPPARAM	0	0.00%	1,200	1,200	0.01%
140.	EKTA BIJOYKUMAR MORE	0	0.00%	1,200	1,200	0.01%
141.	PADMAVATHI PADALA	0	0.00%	1,200	1,200	0.01%
142.	KHUSHIE KULCHANDANI	0	0.00%	1,200	1,200	0.01%
143.	RIYA MANOJ KULCHANDANI	0	0.00%	1,200	1,200	0.01%
144.	CHINTAN SHAH HUF	0	0.00%	1,200	1,200	0.01%
145.	RUSHIN SHAH	0	0.00%	1,200	1,200	0.01%
146.	RUSHIN SHAH HUF	0	0.00%	1,200	1,200	0.01%
147.	AARTHI RAMASUBRAMANIAN	0	0.00%	1,200	1,200	0.01%
148.	SUNITA KALRA	0	0.00%	1,200	1,200	0.01%
149.	SUMIT CHUGH	1,200	0.01%	1,050	2,250	0.01%
150.	AJAY PITAMBER SHARMA	900	0.00%	1,050	1,950	0.01%
151.	RICHA GOSWAMI	0	0.00%	1,050	1,050	0.01%
152.	SMITA KALPESH SHAH	0	0.00%	1,000	1,000	0.00%
153.	VIVEK PRAKASH SINGH	0	0.00%	1,003	1,003	0.00%
154.	PRATEEK JAIN	0	0.00%	900	900	0.00%
155.	KARAN HARISHKUMAR MAIDASANI	0	0.00%	800	800	0.00%
156.	ISH MITRA BHANOT	0	0.00%	750	750	0.00%
157.	NABA KRUSHNA DASH	0	0.00%	600	600	0.00%
158.	BHUVANESWARI SHANMUGANATHAN	0	0.00%	600	600	0.00%
159.	ATUL GATTANI	0	0.00%	600	600	0.00%
160.	JAYESH ANIL SAWANT	0	0.00%	600	600	0.00%
161.	SAMEER PRANUBHAI JOSHI HUF	0	0.00%	600	600	0.00%

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162.	MANTHAN DIPAK KANANI	0	0.00%	600	600	0.00%
163.	DARSHAN SANJAYBHAI MEHTA	0	0.00%	600	600	0.00%
164.	DIWANSHU MARWAL	0	0.00%	600	600	0.00%
	Grand Total =A+B	2,01,000 .00	1.05%	13,50,000	15,51,000	7.55%

Note: Shareholding has been derived from the BENPOS dated Friday, May 10, 2024

\*The present paid up capital of the company is 1,91,82,600 equity shares at Rs. 10/-each.

\*\* The post issue capital, assuming full allotment of equity shares will be 2,05,32,600 equity shares at Rs. 10/- each.

**b) Pre and Post Shareholding pattern of the Company pursuant to the Preferential Issue**

S. No	Category of Shareholders	Pre-Issue Equity Holding		Post issue equity holding after exercising of Warrants (assuming full conversion of warrant)	
		No. of Shares	%	No. of Shares	%
1	Promoters and Promoter Group	1,17,80,000	61.41%	1,17,80,000	57.37%
2	Public	74,02,600	38.59%	87,52,600	42.63%
	Total	1,91,82,600	100.00%	2,05,32,600	100.00%

Note: Shareholding has been derived from the BENPOS dated Friday, May 10, 2024

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Annexure III

Sr. No.	Particulars	Secretarial Auditor	Cost Auditor	Internal Auditor
1	Name of Firm	M/s Rubina Vohra & Associates	M/s Kailash Kumar Jha & Co.,	M/s MVM Jain & Associates
2	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Appointment	Appointment	Appointment
3	Date of appointment/reappointment/cessation (as applicable) & term of appointment/re-appointment	18/05/2024	18/05/2024	18/05/2024
4	Brief profile (in case of appointment);	M/s Rubina Vohra & Associates is an integrated service firm focused on Company law, FEMA, SEBI and having over 12 years of experience. Firm is well-versed in Legal affairs & corporate compliance and Secretarial functions. Also providing secure legal solutions for their corporate clients.	M/s Kailash Kumar Jha & Co. is an Firm has vast and rich experience of 9 years in the field of Audit and Assurance. Firm offers Internal, Statutory and Tax Audit, Taxation and Advisory Services, Industries Served - CAS4/ COST AUDIT, Service Tax, GST Matters.	M/s MVM Jain & Associates is an highly experienced firm having over 30 years of experience. Firm offers professional services in the areas of auditing, project consultancy and financing, financial accounting, income tax, company law, GST, FEMA, financial fraud investigation and dispute resolution and other related matters.

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