THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

ORIANA POWER LIMIT

CORPORATE IDENTIFICATION NUMBER: U35990DL2013PLC248685

Our Company was originally incorporated on February 21, 2013 as a Private Limited Company as "Oriana Power Private Limited" vide Registration No. 248685 under the Provisions of the Companies, Delhi and Haryana. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on April 08, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Oriana Power Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on April 24, 2023 by the Registrar of Companies, of Delhi. The Corporate Identification Number of our Company is U35990DL2013PLC248685. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 124 of the Prospectus.

Registered Office: Flat No. 412A, Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi - 110019; Tel: +91 – 78178 03330; E-mail: cs@orianapower.com; Website: https://orianapower.com/; CIN: U35990DL2013PLC248685; Contact Person: Ms. Tanvi Singh, Company Secretary and Compliance Officer

OUR PROMOTERS : MR. ANIRUDH SARASWAT MR. RUPAL GUPTA AND MR. PARVEEN KUMAR

BASIS OF A	LLOTM	ENT							
PUBLIC ISSUE OF 50,55,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ORIANA POWER LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 118.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 5965.60 LAKH ("THE ISSUE") OF WHICH 2,55,600 EQUITY SHARES AGGREGATING TO ₹ 301.60 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant		f allottees plicants	Total No. of Shares allocated/ allotted
ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 48,00,000 EQUITY SHARES AGGREGATING TO $\stackrel{?}{\sim}$ 5664.00 LAKH (THE "NET ISSUE"). THE	90,000	9	0.07	8,10,000	0.43	1,200	1	3	3,600
ISSUE AND THE NET ISSUE CONSTITUTES 26.36% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.	91,200	2	0.02	1,82,400	0.10	1,200	1	2	1,200
ISSUE PRICE: RS. 118/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH	92,400	1	0.01	92,400	0.05	1,200	0	1	-
THE ISSUE PRICE IS 11.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES	94,800	1	0.01	94,800	0.05	1,200	0	1	
THE 1990E PRICE IS THE TACK VALUE OF THE EQUITY SHARES	96,000	4	0.03	3,84,000	0.20	1,200	1	4	1,200
RISKS TO INVESTORS:	97,200	2	0.02	1,94,400	0.10	1,200	1	2	1,200
The Merchant Banker associated with the Issue has handled 7 (Seven) public issue in the past three years out of which 1 of the Issues	98,400	2	0.02	1,96,800	0.10	1,200	1	2	1,200
closed below the Issue Price on Listing date.	99,600	3	0.02	1,99,200	0.11 0.16	1,200	1	3	1,200
Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Anirudh Saraswat is Rs. 5.00/- and Mr. Rupal Gupta is Rs. 5.00 /-	1,00,800	2	0.02 0.02	3,02,400		1,200 1,200	1	2	1,200 1,200
and Mr. Parveen Kumar is Rs 5.00/- and the Issue Price is Rs. 118 per Equity Share.	1.03.200		0.02	2,04,000 1,03,200	0.11 0.05	1,200	0		1,200
Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 35.36%	1,05,200	1	0.01	1,05,600	0.05	1,200	0	1	-
BID/ISSUE PERIOD	1,08,000	3	0.01	3,24,000	0.00	1,200	1	3	1,200
	1.09.200	2	0.02	2.18.400	0.17	1,200	1	2	1,200
BID/ISSUE OPENED ON: TUESDAY, AUGUST 01, 2023	1,10,400	2	0.02	2,20,800	0.12	1,200	1	2	1,200
BID/ISSUE CLOSED ON : THURSDAY, AUGUST 03, 2023	1,14,000	1	0.01	1,14,000	0.06	1,200	0	1	-
ANCHOR INVESRTOR/ BID OFFER PERIOD WAS : MONDAY, JULY 31, 2023	1,15,200	2	0.02	2,30,400	0.12	1,200	1	2	1,200
the Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The	1,16,400	1	0.01	1,16,400	0.06	1,200	0	1	-
ffer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations, wherein, not more than 50% of the Net offer was available for	1,18,800	1	0.01	1,18,800	0.06	1,200	0	1	-
location on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor	1,20,000	8	0.07	9,60,000	0.51	1,200	3	8	3,600
vestor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic	1,21,200	6	0.05	7,27,200	0.39	1,200	1	3	2,400
lutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a	1,22,400	1	0.01	1,22,400	0.07	1,200	0	1	-
oportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors),	1,23,600	1	0.01	1,23,600	0.07	1,200	0	11	-
cluding Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion,	1,27,200	6	0.05	7,63,200	0.41	1,200	1	3	2,400
e balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15%	1,28,400	3	0.02	3,85,200	0.21	1,200	1	3	1,200
the Net Offer was available for allocation to non-institutional Bidders ("Non – Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of	I 1,32,000	1	0.01	1,32,000	0.07	1,200	0	1	-
e Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or	1,35,600	2	0.02	2,71,200	0.14	1,200	1	2	1,200
pove the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA")	1,39,200	1	0.01	1,39,200	0.07	1,200	0	11	-
ocess by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified yndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For	1,44,000	1	0.01	1,44,000	0.08	1,200	0	1	-
process. For stalls, see "Issue Procedure" beginning on page 307 of the Prospectus.	1,46,400	11	0.01	1,46,400	0.08	1,200	0	1	-
he bidding for Anchor Investors Opened and Closed on Monday, July 31, 2023. The Company received 6 applications from 6 anchor investors for 16,47,600 equity shares. The Anchor	1,50,000	11	0.01	1,50,000	0.08	1,200	0	1	-
ne bloding for Anchor Investors Opened and Closed on Monday, July 31, 2023. The Company received 6 applications from 6 anchor Investors for 16,47,600 equity snares. The Anchor Investor Portion aggregating to Rs. 1699.20 Lakh.	1,51,200	1	0.01	1,51,200	0.08	1,200	0	1	1 200
restor price was intalized acres. Tror-per Equity chare. A total of 14,40,000 equity shares allocated under Antonio Investor Fortion aggregating to No. 1033.20 Lakil.	1,52,400	2	0.02	3,04,800	0.16	1,200	1	2	1,200
he Offer (excluding Anchor Investor Portion) received 2,98,260 Applications for 59,37,33,600 Equity Shares (before technical rejections) resulting in 164.21 times subscription. The	1,60,800	2	0.02	3,21,600	0.17	1,200	4	2	1.200

details of the Applications received in the Issue from various categories are as under (before technical rejections): Detail of the Applications Received:

rueRE

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	2,85,882	34,30,58,400	16,80,000	204.20
2	Non – Institutional Investors	12,338	18,89,22,000	7,20,000	262.39
3	Market Makers	1	2,55,600	2,55,600	1.00
4	Qualified Institutional Buyers	39	6,14,97,600	9,60,000	64.06
	Total	2,98,260	59,37,33,600	36,15,600	164.21
*Howe	ver the Offer was subscribed to the ext	ent of 184-29 times (excluding the Anch	or Investor Portion) as per the hid book	s of NSE (the "Bid Files") before consid	lering invalid bids, bids not banked and

technical rejections.

Final Demand: A summary of the final demand as at different Bid price is as under:

84,000

85,200

86,400

87,600

0.26

0.22

0.05

0.01

32

27

26,88,000

23,00,400

5,18,400

87,600

1.43

1.22

0.28

0.05

1,200

1,200

1,200

10,800

8,400

2,400

32 27

category-wise details of the Basis of Allotment are as under:

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total	1
115	3,68,400	0.06%	3,68,400	0.06%	1
116	66,000	0.01%	4,34,400	0.07%	-
117	92,400	0.02%	5,26,800	0.09%	1
118	44,17,80,000	74.20%	44,23,06,800	74.29%	-
Cut Off	15,30,74,400	25.71%	59,53,81,200	100.00%	1
Total	59,53,81,200	100.00%			ļ

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 08.08.2023.

1) Allotment to Retail Individual Investors (After Technical Rejections) The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 118/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 200.00 times. The total number of Equity Shares Allotted in this category is 16,80,000 Equity Shares to 1400 successful applicants. The

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	2,79,354	100	33,52,24,800	100	1200	1,400:2,79,354	16,80,000
Total	2,79,354	100	33,52,24,800	100			16,80,000

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 118/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 260.90 times. The total number of Equity Shares Allotted in this category is 7,20,000 Equity Shares to 448 successful applicants. The

No. of Shares applied for Category Wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant		allottees	Total No. of Shares allocated/ allotted
2,400	7,941	65.75	1,90,58,400	10.15	1,200	61	7941	73,200
3,600	1,005	8.32	36,18,000	1.93	1,200	4	335	14,400
4,800	353	2.92	16,94,400	0.90	1,200	5	353	6,000
6,000	203	1.68	12,18,000	0.65	1,200	4	203	4,800
7,200	121	1.00	8,71,200	0.46	1,200	3	121	3,600
8,400	246	2.04	20,66,400	1.10	1,200	7	246	8,400
9,600	815	6.75		4.17	1,200	5	163	30,000
			78,24,000			2		
10,800	106	0.88	11,44,800	0.61	1,200		53	4,800
12,000	243	2.01	29,16,000	1.55	1,200	1	27	10,800
13,200	49	0.41	6,46,800	0.34	1,200	2	49	2,400
14,400	26	0.22	3,74,400	0.20	1,200	1	26	1,200
15,600	12	0.10	1,87,200	0.10	1,200	1	12	1,200
16,800	33	0.27	5,54,400	0.30	1,200	2	33	2,400
18,000	59	0.49	10,62,000	0.57	1,200	3	59	3,600
19,200	12	0.10	2,30,400	0.12	1,200	1	12	1,200
20,400	17	0.14	3,46,800	0.18	1,200	1	17	1,200
21,600	24	0.20	5,18,400	0.28	1,200	1	12	2,400
22,800	10	0.08	2,28,000	0.12	1,200	1	10	1,200
24,000	38	0.31	9,12,000	0.49	1,200	3	38	3,600
25,200	19	0.16	4,78,800	0.25	1,200	2	19	2,400
26,400	8	0.07	2,11,200	0.11	1,200	1	8	1,200
27,600	9	0.07	2,48,400	0.13	1,200	1	9	1,200
28,800	3	0.02	86,400	0.05	1,200	0	1	-
30,000	23	0.19	6,90,000	0.37	1,200	2	23	2,400
31,200	16	0.13	4,99,200	0.27	1,200	1	8	2,400
32,400	7	0.06	2,26,800	0.12	1,200	1	7	1,200
33,600	8	0.07	2,68,800	0.14	1,200	1	8	1,200
34,800	12	0.10	4,17,600	0.22	1,200	1	12	1,200
36,000	24	0.20	8,64,000	0.46	1,200	1	8	3,600
37,200	8	0.07	2,97,600	0.16	1,200	1	8	1,200
38,400	14	0.12	5,37,600	0.29	1,200	1	7	2,400
39,600	2	0.02	79,200	0.04	1,200	0	1	2,400
40,800	6	0.05	2,44,800	0.13	1,200	1	6	1,200
42,000	16	0.03	6,72,000	0.13	1,200	1	8	2,400
43,200	8	0.13		0.30	1,200	1	8	1,200
	2		3,45,600		<u> </u>	0	1	1,200
44,400		0.02	88,800	0.05	1,200	0		4 000
45,600	4	0.03	1,82,400	0.10	1,200	1	4	1,200
46,800	4	0.03	1,87,200	0.10	1,200	1	4	1,200
48,000	13	0.11	6,24,000	0.33	1,200	2	13	2,400
49,200	7	0.06	3,44,400	0.18	1,200	1	7	1,200
50,400	3	0.02	1,51,200	0.08	1,200	0	1	-
51,600	6	0.05	3,09,600	0.16	1,200	1	6	1,200
52,800	3	0.02	1,58,400	0.08	1,200	0	1	-
54,000	5	0.04	2,70,000	0.14	1,200	1	5	1,200
55,200	3	0.02	1,65,600	0.09	1,200	0	1	-
56,400	4	0.03	2,25,600	0.12	1,200	1	4	1,200
58,800	28	0.23	16,46,400	0.88	1,200	5	28	6,000
60,000	17	0.14	10,20,000	0.54	1,200	3	17	3,600
61,200	6	0.05	3,67,200	0.20	1,200	1	6	1,200
62,400	7	0.06	4,36,800	0.23	1,200	1	7	1,200
63,600	2	0.02	1,27,200	0.07	1,200	0	1	
64,800	14	0.12	9,07,200	0.48	1,200	3	14	3,600
66,000	8	0.07	5,28,000	0.28	1,200	1	4	2,400
67,200	28	0.23	18,81,600	1.00	1,200	3	14	7,200
70,800	3	0.02	2,12,400	0.11	1,200	1	3	1,200
72,000	7	0.06	5,04,000	0.27	1,200	2	7	2,400
74,400	2	0.02	1,48,800	0.08	1,200	0	1	
75,600	5	0.02	3,78,000	0.00	1,200	1	5	1,200
76,800	2	0.04	1,53,600	0.20	1,200	0	1	1,200
78,000	3	0.02	2,34,000	0.00	1,200	1	3	1,200
79,200	<u>3</u>	0.02	79,200	0.12	1,200	0	1	1,200
						1		4 000
80,400	4	0.03	3,21,600	0.17	1,200	1	4	1,200
81,600	8	0.07	6,52,800	0.35	1,200	1	4 7	2,400
82,800	7	0.06	5,79,600	0.31	1,200	2	7	2,400
84 000 L	32	0.26	26.88.000	1 43	1 200	9	32	10 800

99,600	2	0.02	1,99,200	0.11	1,200	1	2	1,200
1,00,800	3	0.02	3,02,400	0.16	1,200	1	3	1,200
1,02,000	2	0.02	2,04,000	0.11	1,200	1	2	1,200
1,03,200 1,05,600	1 1	0.01	1,03,200 1,05,600	0.05 0.06	1,200 1,200	0	1	-
1,08,000 1 1,08,000	3	0.01	3,24,000	0.06	1,200	1	3	1,200
1 1,09,200	2	0.02	2,18,400	0.12	1,200	1	2	1,200
1,10,400	2	0.02	2,20,800	0.12	1,200	1	2	1,200
1,14,000	1	0.01	1,14,000	0.06	1,200	0	1	-
1,15,200	2	0.02	2,30,400	0.12	1,200 1,200	1	1	1,200
I 1,16,400 1,18,800	1	0.01 0.01	1,16,400 1,18,800	0.06	1,200	0	1	-
1,20,000	8	0.07	9,60,000	0.51	1,200	3	8	3,600
1,21,200	6	0.05	7,27,200	0.39	1,200	1	3	2,400
1,22,400	1	0.01	1,22,400	0.07	1,200	0	1	-
1,23,600	1	0.01	1,23,600	0.07	1,200	0	1	- 0.400
1 1,27,200 1 1,28,400	6 3	0.05 0.02	7,63,200 3,85,200	0.41	1,200 1,200	1	3	2,400 1,200
I 1,32,000	1	0.02	1,32,000	0.21	1,200	0	1	1,200
1,35,600	2	0.02	2,71,200	0.14	1,200	1	2	1,200
1,39,200	1	0.01	1,39,200	0.07	1,200	0	1	-
1,44,000	1	0.01	1,44,000	0.08	1,200	0	1	-
1,46,400 1,50,000	1 1	0.01 0.01	1,46,400 1,50,000	0.08	1,200 1,200	0	1 1	-
1,51,200	1	0.01	1,51,200	0.08	1,200	0	1	
1,52,400	2	0.02	3,04,800	0.16	1,200	1	2	1,200
1,60,800	2	0.02	3,21,600	0.17	1,200	1	2	1,200
1,62,000	1	0.01	1,62,000	0.09	1,200	0	1	-
1,64,400	2	0.02	3,28,800	0.18	1,200	1	2	1,200
I 1,65,600 I 1,66,800	1 1	0.01 0.01	1,65,600 1,66,800	0.09	1,200 1,200	0	1 1	1,200
1,68,000	2	0.01	3,36,000	0.03	1,200	1	2	1,200
1,69,200	4	0.03	6,76,800	0.36	1,200	1	2	2,400
1,70,400	1	0.01	1,70,400	0.09	1,200	1	1	1,200
1,71,600	1	0.01	1,71,600	0.09	1,200	1	1	1,200
1,75,200	1 1	0.01	1,75,200	0.09	1,200	1	1	1,200
1,77,600	4	0.01	1,77,600 7,20,000	0.09	1,200 1,200	1	1 2	1,200 2,400
1,86,000	3	0.02	5,58,000	0.30	1,200	2	3	2,400
1,88,400	1	0.01	1,88,400	0.10	1,200	1	1	1,200
1,89,600	1	0.01	1,89,600	0.10	1,200	1	1	1,200
1,93,200	1	0.01	1,93,200	0.10	1,200	1	1	1,200
1,94,400	1 1	0.01	1,94,400	0.10	1,200	1	1 1	1,200
1 1,95,600 1 1,96,800	1 1	0.01	1,95,600 1,96,800	0.10 0.10	1,200 1,200	1	1	1,200 1,200
1,98,000	1	0.01	1,98,000	0.10	1,200	1	1	1,200
1,99,200	3	0.02	5,97,600	0.32	1,200	2	3	2,400
2,00,400	1	0.01	2,00,400	0.11	1,200	1	1	1,200
2,02,800	1	0.01	2,02,800	0.11	1,200	1	1	1,200
2,05,200 2,06,400	4	0.03 0.01	8,20,800 2,06,400	0.44 0.11	1,200 1,200	3	4	3,600 1,200
2,07,600	4	0.01	8,30,400	0.11	1,200	3	4	3,600
2,08,800	2	0.02	4,17,600	0.22	1,200	1	2	1,200
2,11,200	2	0.02	4,22,400	0.22	1,200	1	2	1,200
I 2,12,400	5	0.04	10,62,000	0.57	1,200	3	5	3,600
2,13,600	2	0.02	4,27,200	0.23	1,200	1	2	1,200
2,14,800	2 3	0.02	4,29,600 6,48,000	0.23	1,200 1,200	1 2	3	1,200 2,400
2,17,200	2	0.02	4,34,400	0.23	1,200	1	2	1,200
2,18,400	1	0.01	2,18,400	0.12	1,200	1	1	1,200
2,19,600	2	0.02	4,39,200	0.23	1,200	1	2	1,200
2,20,800	2	0.02	4,41,600	0.24	1,200	1	2	1,200
2,22,000	1	0.01	2,22,000	0.12	1,200	1	1	1,200
2,23,200	2	0.02 0.01	4,46,400 2.24,400	0.24 0.12	1,200 1,200	1	2	1,200 1,200
2,25,600	4	0.03	9,02,400	0.12	1,200	3	4	3,600
1 2,26,800	2	0.02	4,53,600	0.24	1,200	1	2	1,200
2,28,000	2	0.02	4,56,000	0.24	1,200	1	2	1,200
2,29,200	1	0.01	2,29,200	0.12	1,200	1	1	1,200
2,30,400	2	0.02	4,60,800	0.25	1,200	1	2	1,200
2,31,600 2,32,800	6	0.01 0.05	2,31,600 13,96,800	0.12 0.74	1,200 1,200	2	3	1,200 4,800
2,34,000	1	0.03	2,34,000	0.12	1,200	1	1	1,200
2,35,200	2	0.02	4,70,400	0.25	1,200	1	2	1,200
2,36,400	3	0.02	7,09,200	0.38	1,200	2	3	2,400
2,38,800	1	0.01	2,38,800	0.13	1,200	1	1	1,200
2,40,000	2	0.02	4,80,000 2,41,200	0.26 0.13	1,200 1,200	1	1	2,400 1,200
I 2,41,200 I 2,42,400	1	0.01 0.01	2,41,200	0.13	1,200	1	1	1,200
2,44,800	2	0.02	4,89,600	0.16	1,200	1	1	2,400
2,46,000	1	0.01	2,46,000	0.13	1,200	1	1	1,200
2,47,200	1	0.01	2,47,200	0.13	1,200	11	1	1,200
2,48,400	3	0.02	7,45,200	0.40	1,200	2	3	2,400
2,49,600	1 1	0.01	2,49,600	0.13	1,200	1	1	1,200
2,50,800	1 2	0.01 0.02	2,50,800 5,04,000	0.13 0.27	1,200 1,200	1	1	1,200 2,400
2,53,200	2	0.02	5,06,400	0.27	1,200	1	1	2,400
2,54,400	1	0.01	2,54,400	0.14	1,200	1	1	1,200
2,55,600	2	0.02	5,11,200	0.27	1,200	1	1	2,400
2,58,000	1	0.01	2,58,000	0.14	1,200	1	1	1,200
2,61,600 2,64,000	2	0.02 0.01	5,23,200 2,64,000	0.28 0.14	1,200 1,200	1	1 1	2,400 1,200
2,70,000	2	0.01	5,40,000	0.14	1,200	1	1	2,400
2,71,200	1	0.01	2,71,200	0.14	1,200	1	1	1,200
2,73,600	1	0.01	2,73,600	0.15	1,200	1	1	1,200
2,76,000	1 2	0.01 0.02	2,76,000 5,54,400	0.15 0.30	1,200 1,200	1	1 1	1,200 2,400
2,77,200	1	0.02	5,54,400 2,78,400	0.30	1,200 1,200	1	1	2,400 1,200
2,79,600	1	0.01	2,79,600	0.15	1,200	1	1	1,200
2,80,800	2	0.02	5,61,600	0.30	1,200	1	1	2,400
2,83,200	1	0.01	2,83,200	0.15	1,200	1	1	1,200
2,84,400	2	0.02	5,68,800 2,90,400	0.30	1,200	1	1 1	2,400 1,200
1 2,90,400 1 2,91,600	1 1	0.01	2,90,400 2,91,600	0.15 0.16	1,200 1,200	1	1	1,200 1,200
2,92,800	1	0.01	2,92,800	0.16	1,200	1	1	1,200
2,95,200	1	0.01	2,95,200	0.16	1,200	1	1	1,200
2,98,800	1	0.01	2,98,800	0.16	1,200	1	1	1,200
3,00,000	4	0.03	12,00,000	0.64	1,200	1	1	4,800
3,01,200	1 1	0.01	3,01,200 3,09,600	0.16 0.16	1,200 1,200	1	1 1	1,200 1,200
3,09,600	1	0.01	3,09,600	0.16	1,200	1	1	1,200
3,38,400	1	0.01	3,38,400	0.18	1,200	1	1	1,200
3,39,600	1	0.01	3,39,600	0.18	1,200	1	1	1,200
3,42,000	1 1	0.01	3,42,000	0.18	1,200	1	1	1,200
3,46,800 3,60,000	1 4	0.01	3,46,800 14,40,000	0.18 0.77	1,200 1,200	1	1 1	1,200 4,800
3,60,000	-	0.03	17, 7 0,000 -	0.00	1,200	1	4	1,200
3,68,400	1	0.00	3,68,400	0.20	1,200	1	1	1,200
3,72,000	1	0.01	3,72,000	0.20	1,200	1	1	1,200
3,74,400	1	0.01	3,74,400	0.20	1,200	1	1	1,200
3,76,800	1 1	0.01 0.01	3,76,800 3,78,000	0.20	1,200 1,200	1	1 1	1,200 1,200
3,78,000	2	0.01	3,78,000 7,63,200	0.20	1,200 1,200	1	1	1,200 2,400
3,84,000	1	0.02	3,84,000	0.41	1,200	1	1	1,200
3,85,200	1	0.01	3,85,200	0.21	1,200	1	1	1,200
3,96,000	1	0.01	3,96,000	0.21	1,200	1	1	1,200
3,98,400	2	0.02	7,96,800	0.42	1,200	1	1	2,400
1 3,98,400 4,02,000	- 1	0.00 0.01	4,02,000	0.00 0.21	1,200 1,200	1	1	1,200 1,200
4,02,000	1	ı U.UI		U.Z I	1,200		1	
	1	0.01	4 09 200	0.22	1 200	1	1	1 200
4,11,600	1 1	0.01 0.01	4,09,200 4,11,600	0.22 0.22	1,200 1,200	1	1 1	1,200 1,200

Continue....to next Page.

14.40.000

Continue from	orevious page.							
No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant		allottees plicants	Total No. of Shares allocated/ allotted
4,23,600	-	0.00	-	0.00	1,200	2	5	2,400
4,35,600	1	0.01	4,35,600	0.23	1,200	1	1	1,200
4,54,800	1	0.01	4,54,800	0.24	1,200	1	1	1,200
4,65,600	2	0.02	9,31,200	0.50	1,200	1	1	2,400
4,65,600	-	0.00	-	0.00	1,200	1	2	1,200
4,75,200	1	0.01	4,75,200	0.25	1,200	1	1	1,200
4,80,000	1	0.01	4,80,000	0.26	2,400	1	1	2,400
4,92,000	1	0.01	4,92,000	0.26	2,400	1	1	2,400
4,99,200	1	0.01	4,99,200	0.27	2,400	1	1	2,400
5,18,400	1	0.01	5,18,400	0.28	2,400	1	1	2,400
5,34,000	2	0.02	10,68,000	0.57	1,200	1	1	2,400
5,34,000	-	0.00	-	0.00	1,200	1	2	1,200
5,43,600	1	0.01	5,43,600	0.29	2.400	1	1	2,400
5,50,800	<u>_</u>	0.01	5,50,800	0.29	2,400	1	1	2,400
5,55,600	<u>'</u>	0.01	5,55,600	0.30	2,400	1	1	2,400
6,00,000	1	0.01	6,00,000	0.32	2,400	1	1	2,400
6,03,600	1	0.01	6,03,600	0.32	2,400	1	1	2,400
6,09,600	1	0.01	6,09,600	0.32	2,400	1	1	2,400
6,12,000	1	0.01	6,12,000	0.33	2,400	1	1	2,400
6,26,400	1	0.01	6,26,400	0.33	2,400	1	1	2,400
	1	0.01		0.36	2,400	1	1	2,400
6,74,400	1		6,74,400			1	1	
6,76,800		0.01	6,76,800	0.36	2,400	1	1	2,400
6,97,200	2	0.02	13,94,400	0.74	2,400			4,800
7,20,000	1	0.01	7,20,000	0.38	2,400	1	1	2,400
7,21,200	1	0.01	7,21,200	0.38	2,400	1	1	2,400
7,80,000	1	0.01	7,80,000	0.42	2,400	1	1	2,400
7,86,000	1	0.01	7,86,000	0.42	2,400	1	1	2,400
8,28,000	2	0.02	16,56,000	0.88	2,400	1	1	4,800
8,28,000	-	0.00	-	0.00	1,200	1	2	1,200
8,47,200	2	0.02	16,94,400	0.90	2,400	1	1	4,800
8,47,200	-	0.00	-	0.00	1,200	1	2	1,200
8,53,200	1	0.01	8,53,200	0.45	3,600	1	1	3,600
8,74,800	1	0.01	8,74,800	0.47	3,600	1	1	3,600
9,27,600	1	0.01	9,27,600	0.49	3,600	1	1	3,600
9,28,800	1	0.01	9,28,800	0.49	3,600	1	1	3,600
9,42,000	1	0.01	9,42,000	0.50	3,600	1	1	3,600
10,15,200	1	0.01	10,15,200	0.54	3,600	1	1	3,600
10,21,200	1	0.01	10,21,200	0.54	3,600	1	1	3,600
10,51,200	1	0.01	10,51,200	0.56	3,600	1	1	3,600
11,52,000	1	0.01	11,52,000	0.61	4,800	1	1	4,800
11,65,200	1	0.01	11,65,200	0.62	4,800	1	1	4,800
12,00,000	1	0.01	12,00,000	0.64	4,800	1	1	4,800
14,41,200	1	0.01	14,41,200	0.77	6,000	1	1	6,000
15,25,200	1	0.01	15,25,200	0.81	6,000	1	1	6,000
15,30,000	1	0.01	15,30,000	0.81	6,000	1	1	6,000
16,80,000	1	0.01	16,80,000	0.89	6,000	1	1	6,000
24,00,000	9	0.07	2,16,00,000	11.50	8,400	1	1	75,600
24,00,000	-	0.00		0.00	1,200	6	9	7,200
33,60,000	2	0.02	67,20,000	3.58	12,000	1	1	24,000
33,60,000		0.00	-	0.00	1,200	1	2	1,200
TOTAL	12,077	100.00	18,78,44,400	100.00				7,20,000

_ : 3) Allotment to Market Maker (After Technical Rejections

The Basis of Allotment to the Market Maker, at the issue price of Rs. 118/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,55,600 Equity Shares in full out reserved portion of 2,55,600 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Anchor Investor

Allotment to QIBs, who have bid at the Issue Price of Rs. 118/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 64.06 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 9,60,000 Equity Shares, which were allotted to 39 successful Applicants.

 CATEGORY
 FIS/BANKS
 MF'S
 IC'S
 NBFC'S
 AIF
 FPI
 OTHERS
 TOTAL

 QIB
 51,600
 8,400
 1,57,200
 1,42,800
 3,04,800
 2,95,200
 9,60,000

5) Allotment to Anchor Investors (After Technical Rejections)
The Company in consultation with the BRLM, has allotted 14,40,000 Equity Shares to 6 Anchor Investors at the Offer Price of Rs. 118/- per Equity shares in accordance with the SEB

Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY FIS/BANKS MF'S IC'S NBFC'S AIF FPI OTHERS TOTAL

The Board of Director of our Company at its meeting held on August 08, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on August 09, 2023. The Equity Shares allotted to the successful allottees have been uploaded on August 09, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on August 11, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 08, 2023 filed with the Registrar o Companies, Delhi, Haryana ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website http://www.skylinerta.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153 A, 1" Floor, Okhla Industrial Area, Phase - I, New Delhi-110020

Tel No.: +91-11-40450193-97 **Fax No.**: +91-11-26812683

2.08.800

4 68 000

E-mail: ipo@skylinerta.com
Investor Grievances Email id - grievances@skylinerta.com
Websites http://www.eledicorte.com/

Website: http://www.skylinerta.com/ SEBI Registration No.: INR000003241

Contact Person: Mr. Anuj Rana

On Behalf of the Board of Directors For Oriana Power Limited Sd/-Mr. Rupal Gupta

Managing Director

Place : New Delhi Date : August 09, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF

Disclaimer: Oriana Power Limited has filed the Prospectus dated August 08, 2023 with the Registrar of Companies, Delhi and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE not

does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'Offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



Castrol India Limited

CIN: L23200MH1979PLC021359

Registered Office: Technopolis Knowledge Park, Mahakali Caves Road, Andheri (East),
Mumbai 400 093 | Tel: (022) 66984100 Fax: (022) 66984101

Website: https://www.castrol.com/en_in/india/home.html

Email Id: investorrelations.india@castrol.com NOTICE OF POSTAL BALLOT

Notice is hereby given that pursuant to the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") and the rules framed thereunder, read with the General Circular Nos. 14/2020 dated 8 April, 2020, 17/2020 dated 13 April, 2020, 2/2022 dated 5 May 2022 and 11/2022 dated 28 December 2022 as issued by the Ministry of Corporate Affairs ("MCA Circulars") (including any statutory modification(s) or re-enactments(s) thereof for the time being in force), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules and regulations, approval of the Members of Castrol India Limited is being sought on the following Special Resolution through Postal Ballot by remote e-voting ("E-voting")

Sr. No. Special Business

Re-appointment of Ms. Sangeeta Talwar as an Independent Director of the Company.

- a. In accordance with MCA Circulars, the notice of Postal Ballot along with the Explanatory Statement ("Postal Ballot Notice") has been sent via electronic mode on Wednesday, 9 August 2023, to all those members whose names appear in the Register of Members / Register of Beneficial Owners as on Friday, 4 August 2023 ("Cut-off date") and whose e-mail address are registered with the Company /
- b. The Postal Ballot Notice is available on website of the Company at https://www.castrol.com/en_in/india/home/investors/general-meeting.html, website of Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.
- c. In accordance with the provisions of MCA Circulars, the Members can vote only through the e-voting process. Accordingly, the Company has engaged the services of CDSL for providing e-voting facility to the Members to cast their votes electronically. Further, physical copy of Postal Ballot Notice along with postal ballot forms and pre-paid business envelope is not being sent to the Members.

d. The e-voting period is as follows:

Commencement of e-voting Thursday, 10 August 2023 from 9:00 A.M. IST

Conclusion of e-voting Friday, 8 September 2023 till 5:00 P.M. IST

Members are requested to note that e-voting shall not be allowed beyond 5:00 p.m

- IST on Friday, 8 September 2023 and the facility shall be disabled by CDSL thereafter.

 Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

 f. A person whose name appears in the Register of Members/Register of Beneficial
- Owners as on the Cut-Off Date shall only be entitled to avail the facility of E-voting and vote electronically. Voting Rights shall be reckoned on the paid-up value of equity shares registered in the name of the Members as on the Cut-off Date. A person who is not a Member as on the Cut-off Date shall treat the Postal Ballot Notice for information purposes only.

 Members halding shares in the democracial made, are requested to register their
- g. Members holding shares in the dematerialized mode, are requested to register their email addresses and mobile numbers with their relevant depositories through their Depository Participants. Members holding shares in physical mode can register their e-mail id with the RTA by sending an e-mail to RTA at einward.ris@kfintech.com.
- Instructions on the process of e-voting, including the manner in which Members holding shares in physical mode or who have not registered their email address car cast their vote are provided as part of the Postal Ballot Notice.
- The relevant documents referred to in the Postal Ballot Notice shall be made available for inspection electronically by the Members based on requests received at <u>investorrelations.india@castrol.com</u> mentioning their name, Folio No. /DP ID and Client ID, until the last date for receipt of votes through E-voting.
- j. The Board of Directors at its meeting held on 31 July 2023, appointed Mr. K. G. Saraf, Proprietor of M/s. Saraf and Associates, Company Secretaries (CP No. 642), as the Scrutinizer for conducting the Postal Ballot through e-voting in a fair and transparent manner.
- k. The Scrutinizer will submit his report to the Chairman or any one of the Key Managerial Personnel after the completion of scrutiny, and the results of voting by postal ballot through the e-voting process will be announced by the Chairman or any one of the Key Managerial Personnel, on or before Tuesday, 12 September 2023 and will also be displayed on the website of the Company (https://www.castrol.com.gn_in/india/home.html), besides being communicated to the Stock Exchanges Depositories and Registrar and Share Transfer Agent.
- For detailed instructions pertaining to e-voting, Members may please refer to the section "Notes" in Notice of the Postal Ballot. In case of any queries or grievances regarding the e-voting facility, the Members may refer the Frequently Asked Questions and e-voting manual available under the help section at www.evotingindia.com or may contact:

Particulars	Central Depository Services (India) Limited	KFin Technologies Limited	Castrol India Limited
Address	A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compound, N M Joshi Marg, Mumbai - 400 013	Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda. Serilingampally NA Hyderabad Rangareddi TG - 500032 IN	Technopolis Knowledge Park, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
Name & Designation	Mr. Rakesh Dalvi, Sr. Manager	Mr. Sambhaji Vithal Desai, Deputy Manager	Ms. Hemangi Ghag, Company Secretary & Compliance Officer
Tel	1800 22 55 33	1800 3094 001, 9869669182	(022) 66984100
Email Id	helpdesk.evoting@ cdslindia.com	einward.ris@ kfintech.com	investorrelations.india @castrol.com

For Castrol India Limited

Date: August 09, 2023

Place: Mumbai

Place: Mumbai Hemangi Ghag Date: 10 August 2023 Company Secretary & Compliance Officer



IIFL Securities Limited

CIN: L99999MH1996PLC132983

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

• Tel: (91-22) 41035000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com

NOTICE OF 28^{TH} ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING, BOOK CLOSURE AND RECORD DATE

- 1. Notice is hereby given that the 28th Annual General Meeting ('AGM') of the members of IIFL Securities Limited (the "Company") is scheduled to be held on Thursday, August 31, 2023 at 11:00 a.m. IST through Video Conferencing or Other Audio Visual Means (VC/OAVM) to transact the business, as set out in the Notice convening the 28th AGM.
- 2. In compliance with the applicable provisions of the Companies Act, 2013 (the 'Act') and rules made thereunder read with MCA General Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No 02/2022 dated May 05, 2022 and Circular No 10/2022 dated December 28, 2022 (Collectively referred as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 (Collectively referred as "SEBI Circulars"), the Notice of the Meeting setting out the Resolutions proposed to be transacted thereat and Audited financial statements of the Company for Financial Year (FY) ended March 31, 2023, Auditors' Report and Report of the Board of Directors for the year ended on the date, have been sent only through electronic mode to all members whose email ids are registered with the Company/Depository. The Notice and the Annual Report are also available on the Company's website at www.iiflsecurities.com, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and website of CDSL i.e. www.evotingindia.com. The Company has completed dispatch of the Notice along with the Annual Report on Wednesday, August 09, 2023.
- 3. Pursuant to Section 91 of the Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations'), the Register of Members and Share Transfer Books of the Company will remain closed from Friday, August 25, 2023 to Thursday, August 31, 2023 (both days inclusive) for the purpose of ensuing AGM.
- 4. Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI Listing Regulations, as amended, the Company is providing the facility to its Members to exercise their right to vote by electronic means on the Resolution proposed to be transacted at the AGM by electronic means. The company has arranged remote e-voting facility through CDSL at www.evotingindia.com. Notice of the AGM is also available at the www.evotingindia.com.
- 5. A Member whose name appears in the register of member as on the cut-off date i.e. August 24, 2023 only shall be entitled to avail the facility to cast their vote on the resolutions proposed to be passed at the AGM, either through:
 - i) Remote e-voting (i.e. the facility of casting vote by a Member using an electronic voting system from a place other than venue of AGM); or ii) Electronic voting during the AGM, CDSL would be extending these facilities.
 - iii) The remote e-voting will commence on Saturday, August 26, 2023 at 9.00 A.M. (IST) and will end on Wednesday, August 30, 2023 at 5.00 P.M. (IST). During this period, the Members of the Company holding Shares in physical form or in dematerialized form, as on the cut-off date being Thursday, August 24, 2023, may cast their vote through remote e-voting.
 - iv) In case the person becomes the Member of the Company after the dispatch of the AGM Notice but on or before the cut-off date i.e. Thursday, August 24, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdsl.com or rnt.helpdesk@linkintime.co.in. However, if a person is already registered with CDSL for e-voting then existing user ID and password can be used for casting vote.
 - v) Members may note that (a) The remote e-voting module shall be disabled by CDSL after 5.00 P.M. IST on Wednesday, August 30, 2023 for voting thereafter and once the vote on a resolution is cast by the member, he shall not be allowed to change it subsequently or cast the vote again. (b) The facility for voting will also be made available during the AGM and those members present in the AGM through VC/OAVM facility, who have not casted their vote on the resolutions through remote e-voting and are otherwise not barred from doing so shall be eligible to vote through the e-voting system during the AGM. (c) The Members can participate in the AGM even after exercising his right to vote through remote e-voting but shall not vote again during the AGM (d) Only a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. August 24, 2023 shall be entitled to avail the facility of remote e-voting, as well as, e-voting during the AGM;
 - vi) Members will be provided with a facility to attend AGM through VC/OAVM through the CDSL e-voting system. Details in this regard are provided in the notice.
 - vii) The company has appointed M/s Snehal Shah and Associates, Practicing Company Secretary as the scrutinizer to scrutinize the e-voting process in fair and transparent manner.
- 6. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai 400013 or call at toll free no. 1800 22 55 33.
- 7. Members who need technical assistance before or during the AGM can send an email to helpdesk.evoting@cdslindia.com or call at 1800 22 55 33.

For IIFL Securities Limited

Sd/-Meghal Shah

Company Secretary





ORIANA POWER LIMIT

CORPORATE IDENTIFICATION NUMBER: U35990DL2013PLC248685

3,98,400

3,98,400

4,02,000

4,09,200

4,11,600

4,23,600

0.02

0.00

0.01

0.01

0.01

0.04

7,96,800

4,02,000

4,09,200

4,11,600

21,18,000

0.42

0.00

0.21

0.22

0.22

1.13

1,200

1,200

1,200

1,200

1,200

1,200

2,400

1,200

1,200

1,200

1,200

6,000

Continue....to next Page.

Our Company was originally incorporated on February 21, 2013 as a Private Limited Company as "Oriana Power Private Limited Companies Act, 1956 with the Registrar of Companies, Delhi and Haryana. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on April 08, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Oriana Power Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on April 24, 2023 by the Registrar of Company was changed to 'Oriana Power Limited' and a Fresh Certificate of Incorporation consequently. The Corporate Identification Number of our Company is U35990DL2013PLC248685. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 124 of the Prospectus.

Registered Office: Flat No. 412A. Building No. 43, Chiranjiv Tower, Nehru Place, New Delhi - 110019; Tel: +91 – 78178 03330; E-mail: cs@orianapower.com; CIN: U35990DL2013PLC248685; Contact Person: Ms. Tanvi Singh, Company Secretary and Compliance Officer OUR PROMOTERS : MR. ANIRUDH SARASWAT, MR. RUPAL GUPTA AND MR. PARVEEN KUMAR

Our Company has filed the Prospectus dated August 08, 2023, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined herein ned hereinafter) expected to commence on August 11,2023.

BASIS OF

PUBLIC ISSUE OF 50,55,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ORIANA POWER LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 118.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 5965.60 LAKH ("THE ISSUE") OF WHICH 2,55,600 EQUITY SHARES 1 AGGREGATING TO ₹ 301.60 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE I ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 48,00,000 EQUITY SHARES AGGREGATING TO ₹ 5664.00 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.36% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 118/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH THE ISSUE PRICE IS 11.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS:

- The Merchant Banker associated with the Issue has handled 7 (Seven) public issue in the past three years out of which 1 of the Issue closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Anirudh Saraswat is Rs. 5.00/- and Mr. Rupal Gupta is Rs. 5.00 /and Mr. Parveen Kumar is Rs 5.00/- and the Issue Price is Rs. 118 per Equity Share
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 35.36%

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: TUESDAY, AUGUST 01, 2023

BID/ISSUE CLOSED ON: THURSDAY, AUGUST 03, 2023 ANCHOR INVESRTOR/ BID OFFER PERIOD WAS: MONDAY, JULY 31, 2023

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non - Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPIID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For

The bidding for Anchor Investors Opened and Closed on Monday, July 31, 2023. The Company received 6 applications from 6 anchor investors for 16,47,600 equity shares. The Anchor investor price was finalized at Rs. 118/- per Equity Share. A total of 14,40,000 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1699.20 Lakh.

The Offer (excluding Anchor Investor Portion) received 2,98,260 Applications for 59,37,33,600 Equity Shares (before technical rejections) resulting in 164.21 times subscription. The

details of the Applications received in the Issue from various categories are as under (before technical rejections) Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	2,85,882	34,30,58,400	16,80,000	204.20
2	Non – Institutional Investors	12,338	18,89,22,000	7,20,000	262.39
3	Market Makers	1	2,55,600	2,55,600	1.00
4	Qualified Institutional Buyers	39	6,14,97,600	9,60,000	64.06
	Total	2,98,260	59,37,33,600	36,15,600	164.21

However, the Offer was subscribed to the extent of 184.29 times (excluding the Anchor Investor Portion) as per the bid books of NSE (the "Bid Files") before considering invalid bids, bids not banked and technical rejections

Final Demand:

A summary of the final demand as at different Bid price is as under:

details, see "Issue Procedure" beginning on page 307 of the Prospectus.

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total	ı
115	3,68,400	0.06%	3,68,400	0.06%	ı
116	66,000	0.01%	4,34,400	0.07%	ı
117	92,400	0.02%	5,26,800	0.09%	١
118	44,17,80,000	74.20%	44,23,06,800	74.29%	ı
Cut Off	15,30,74,400	25.71%	59,53,81,200	100.00%	ı
Total	59.53.81.200	100.00%			1

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 08.08.2023.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 118/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 200.00 times. The total number of Equity Shares Allotted in this category is 16,80,000 Equity Shares to 1400 successful applicants. The category-wise details of the Basis of Allotment are as under

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	2,79,354	100	33,52,24,800	100	1200	1,400:2,79,354	16,80,000
Total	2,79,354	100	33,52,24,800	100			16,80,000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 118/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 260.90 times. The total number of Equity Shares Allotted in this category is 7,20,000 Equity Shares to 448 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category Wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant		f allottees plicants	Total No. of Shares allocated/ allotted	1	
2,400	7,941	65.75	1,90,58,400	10.15	1,200	61	7941	73,200	!	ŀ
3,600	1,005	8.32	36,18,000	1.93	1,200	4	335	14,400	!	ŀ
4,800	353	2.92	16,94,400	0.90	1,200	5	353	6,000] !	ŀ
6,000	203	1.68	12,18,000	0.65	1,200	4	203	4,800	!	ŀ
7,200	121	1.00	8,71,200	0.46	1,200	3	121	3,600		ŀ
8,400	246	2.04	20,66,400	1.10	1,200	7	246	8,400	1	ŀ
9,600	815	6.75	78,24,000	4.17	1,200	5	163	30,000	1	ŀ
10,800	106	0.88	11,44,800	0.61	1,200	2	53	4,800	1	ŀ
12,000	243 49	2.01 0.41	29,16,000	1.55 0.34	1,200	2	27 49	10,800	1	ŀ
13,200 14,400	26	0.41	6,46,800 3,74,400	0.34	1,200 1,200	1	26	2,400 1,200	1	ľ
15,600	12	0.22	1,87,200	0.20	1,200	1	12	1,200	ı	Ì
16,800	33	0.10	5,54,400	0.10	1,200	2	33	2,400	1	ľ
18,000	59	0.49	10,62,000	0.57	1,200	3	59	3,600	ı	
19,200	12	0.10	2,30,400	0.12	1,200	1	12	1,200	1	ŀ
20,400	17	0.14	3,46,800	0.18	1,200	1	17	1,200	1	ŀ
21,600	24	0.20	5,18,400	0.28	1,200	1	12	2,400	ı	ŀ
22,800	10	0.08	2,28,000	0.12	1,200	1	10	1,200	1	ŀ
24,000	38	0.31	9,12,000	0.49	1,200	3	38	3,600	1	-
25,200	19	0.16	4,78,800	0.25	1,200	2	19	2,400	1	ŀ
26,400	8	0.07	2,11,200	0.11	1,200	1	8	1,200	ı	1
27,600	9	0.07	2,48,400	0.13	1,200	1	9	1,200	i	-
28,800	3	0.02	86,400	0.05	1,200	0	1		i	-
30,000	23	0.19	6,90,000	0.37	1,200	2	23	2,400	l'i	ŀ
31,200	16	0.13	4,99,200	0.27	1,200	1	8	2,400	1	ŀ
32,400	7	0.06	2,26,800	0.12	1,200	1	7	1,200	1:	ŀ
33,600	8	0.07	2,68,800	0.14	1,200	1	8	1,200	i	ŀ
34,800 36,000	12 24	0.10 0.20	4,17,600 8,64,000	0.22 0.46	1,200 1,200	1 1	12 8	1,200 3,600	Ι,	ľ
37,200	8	0.20	2,97,600	0.46	1,200	1	8	1,200	1 :	ľ
38,400	14	0.07	5,37,600	0.10	1,200	1	7	2,400	!	ľ
39,600	2	0.02	79,200	0.04	1,200	0	1	2,400	!	ľ
40,800	6	0.05	2,44,800	0.13	1,200	1	6	1,200	!	
42,000	16	0.13	6,72,000	0.36	1,200	1	8	2,400	!	
43,200	8	0.07	3,45,600	0.18	1,200	1	8	1,200	!	ŀ
44,400	2	0.02	88,800	0.05	1,200	0	1	-	1	
45,600	4	0.03	1,82,400	0.10	1,200	1	4	1,200	1	-
46,800	4	0.03	1,87,200	0.10	1,200	1	4	1,200		ŀ
48,000	13	0.11	6,24,000	0.33	1,200	2	13	2,400	ı	ŀ
49,200	7	0.06	3,44,400	0.18	1,200	1	7	1,200	ı	ŀ
50,400	3	0.02	1,51,200	0.08	1,200	0	1	-	1	ŀ
51,600	6	0.05	3,09,600	0.16	1,200	1	6	1,200	ı	ŀ
52,800	3	0.02	1,58,400	0.08	1,200	0	1	4 000	1	ŀ
54,000 55,200	5 3	0.04	2,70,000 1,65,600	0.14 0.09	1,200 1,200	0	5 1	1,200	1	ŀ
56,400	4	0.02	2,25,600	0.09	1,200	1	4	1,200	1	ŀ
58,800	28	0.03	16,46,400	0.12	1,200	5	28	6,000	1	İ
60,000	17	0.23	10,20,000	0.54	1,200	3	17	3,600	ı	
61,200	6	0.05	3,67,200	0.20	1,200	1	6	1,200	1	
62,400	7	0.06	4,36,800	0.23	1,200	1	7	1,200	ı	
63,600	2	0.02	1,27,200	0.07	1,200	0	1	-	ı	
64,800	14	0.12	9,07,200	0.48	1,200	3	14	3,600	ı	L
66,000	8	0.07	5,28,000	0.28	1,200	1	4	2,400	ı	-
67,200	28	0.23	18,81,600	1.00	1,200	3	14	7,200	1	-
70,800	3	0.02	2,12,400	0.11	1,200	1	3	1,200	1	ŀ
72,000	7	0.06	5,04,000	0.27	1,200	2	7	2,400	1	1
74,400	2	0.02	1,48,800	0.08	1,200	0	1	-	i	ŀ
75,600	5	0.04	3,78,000	0.20	1,200	1	5	1,200	i	ŀ
76,800	2	0.02	1,53,600	0.08	1,200	0	1	4.000	i	1
78,000	3	0.02	2,34,000	0.12	1,200	0	3 1	1,200	i	ŀ
79,200 80,400	4	0.01	79,200 3,21,600	0.04 0.17	1,200 1,200	1	4	1,200	i	ŀ
81,600	8	0.03	6,52,800	0.17	1,200	1	4	2,400	i	l
82,800	7	0.07	5,79,600	0.33	1,200	2	7	2,400	i	İ
84,000	32	0.26	26,88,000	1.43	1,200	9	32	10,800	;	ľ
85,200	27	0.22	23,00,400	1.22	1,200	7	27	8,400		İ
86,400	6	0.05	5,18,400	0.28	1,200	1	3	2,400	!	п
87,600	1	0.01	87,600	0.05	1,200	0	1	-	!	L
,	<u> </u>	· · · · · ·	,		.,		<u> </u>		<u></u>	_

	LLOTMI								
	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant		f allottees plicants	Total No. of Shares allocated/ allotted
I	90,000	9	0.07	8,10,000	0.43	1,200	1	3	3,600
I	91,200	2	0.02	1,82,400	0.10	1,200	1	2	1,200
l	92,400	1	0.01	92,400	0.05	1,200	0	1	-
l	94,800	1	0.01	94,800	0.05	1,200	0	1	-
I	96,000	4	0.03	3,84,000	0.20	1,200	1 1	4	1,200
l	97,200 98,400	2 2	0.02	1,94,400 1,96,800	0.10 0.10	1,200 1,200	1	2 2	1,200 1,200
l	99,600	2	0.02	1,99,200	0.10	1,200	1	2	1,200
I	1,00,800	3	0.02	3,02,400	0.11	1,200	1	3	1,200
l	1,02,000	2	0.02	2,04,000	0.11	1,200	1	2	1,200
l	1,03,200	1	0.01	1,03,200	0.05	1,200	0	1	-
l	1,05,600	1	0.01	1,05,600	0.06	1,200	0	1	-
	1,08,000	3	0.02	3,24,000	0.17	1,200	1	3	1,200
l	1,09,200	2	0.02	2,18,400	0.12	1,200	1	2	1,200
ı	1,10,400	2	0.02	2,20,800	0.12	1,200	1	2	1,200
	1,14,000	1 2	0.01 0.02	1,14,000 2,30,400	0.06 0.12	1,200 1,200	0	1 2	1,200
	1,16,400	1	0.02	1,16,400	0.06	1,200	0	1	1,200
	1,18,800	1	0.01	1,18,800	0.06	1,200	0	1	-
	1,20,000	8	0.07	9,60,000	0.51	1,200	3	8	3,600
	1,21,200	6	0.05	7,27,200	0.39	1,200	1	3	2,400
	1,22,400	1	0.01	1,22,400	0.07	1,200	0	11	-
	1,23,600	1	0.01	1,23,600	0.07	1,200	0	11	-
	1,27,200	6	0.05	7,63,200	0.41	1,200	1	3	2,400
	1,28,400	3	0.02	3,85,200	0.21	1,200	1	3	1,200
	1,32,000	<u> </u>	0.01	1,32,000 2,71,200	0.07 0.14	1,200 1,200	0 1	1 2	1,200
	1,39,200	1	0.02	1,39,200	0.14	1,200	0	1	1,200
	1,44,000	<u> </u>	0.01	1,44,000	0.08	1,200	0	1	-
	1,46,400	1	0.01	1,46,400	0.08	1,200	0	1	-
	1,50,000	1	0.01	1,50,000	0.08	1,200	0	1	-
	1,51,200	1	0.01	1,51,200	0.08	1,200	0	1	-
	1,52,400	2	0.02	3,04,800	0.16	1,200	1	2	1,200
	1,60,800	2	0.02	3,21,600	0.17	1,200	1	2	1,200
	1,62,000	1 2	0.01	1,62,000	0.09	1,200	0	1 2	1,200
	1,64,400 1,65,600	1	0.02	3,28,800 1,65,600	0.18 0.09	1,200 1,200	0	1	1,200
	1,66,800	1	0.01	1,66,800	0.09	1,200	1	1	1,200
	1,68,000	2	0.02	3,36,000	0.18	1,200	1	2	1,200
١	1,69,200	4	0.03	6,76,800	0.36	1,200	1	2	2,400
١	1,70,400	1	0.01	1,70,400	0.09	1,200	1	1	1,200
١	1,71,600	1	0.01	1,71,600	0.09	1,200	1	1	1,200
١	1,75,200	1	0.01	1,75,200	0.09	1,200	1	1	1,200
I	1,77,600	1 4	0.01	1,77,600	0.09	1,200	1	1	1,200
I	1,80,000	3	0.03	7,20,000 5,58,000	0.38	1,200 1,200	2	3	2,400 2,400
I	1,88,400	1	0.02	1,88,400	0.10	1,200	1	1	1,200
I	1,89,600	1	0.01	1,89,600	0.10	1,200	1	1	1,200
I	1,93,200	1	0.01	1,93,200	0.10	1,200	1	1	1,200
I	1,94,400	11	0.01	1,94,400	0.10	1,200	1	1	1,200
I	1,95,600	1	0.01	1,95,600	0.10	1,200	1	1	1,200
I	1,96,800	1	0.01	1,96,800	0.10	1,200	1	1	1,200
I	1,98,000	1	0.01	1,98,000	0.11	1,200 1,200	1	1	1,200
ı	1,99,200 2,00,400	3 1	0.02	5,97,600 2,00,400	0.32 0.11	1,200	2	3	2,400 1,200
	2,02,800	1	0.01	2,02,800	0.11	1,200	1	1	1,200
	2,05,200	4	0.03	8,20,800	0.44	1,200	3	4	3,600
	2,06,400	1	0.01	2,06,400	0.11	1,200	1	1	1,200
	2,07,600	4	0.03	8,30,400	0.44	1,200	3	4	3,600
	2,08,800	2	0.02	4,17,600	0.22	1,200	1	2	1,200
	2,11,200	2	0.02	4,22,400	0.22	1,200	1	2	1,200
	2,12,400 2,13,600	<u>5</u> 2	0.04 0.02	10,62,000 4,27,200	0.57 0.23	1,200 1,200	<u>3</u>	<u>5</u> 2	3,600 1,200
	2,14,800	2	0.02	4,29,600	0.23	1,200	1	2	1,200
	2,16,000	3	0.02	6,48,000	0.34	1,200	2	3	2,400
	2,17,200	2	0.02	4,34,400	0.23	1,200	1	2	1,200
	2,18,400	1	0.01	2,18,400	0.12	1,200	1	1	1,200
١	2,19,600	2	0.02	4,39,200	0.23	1,200	1	2	1,200
ĺ	2,20,800	2	0.02	4,41,600	0.24	1,200	1	2	1,200
١	2,22,000	1 2	0.01	2,22,000	0.12	1,200	1	1	1,200
١	2,23,200 2,24,400	1	0.02	4,46,400 2,24,400	0.24 0.12	1,200 1,200	1	2 1	1,200 1,200
١	2,24,400	4	0.01	9,02,400	0.12	1,200	3	4	3,600
١	2,26,800	2	0.03	4,53,600	0.46	1,200	1	2	1,200
١	2,28,000	2	0.02	4,56,000	0.24	1,200	1	2	1,200
١	2,29,200	1	0.01	2,29,200	0.12	1,200	1	1	1,200
١	2,30,400	2	0.02	4,60,800	0.25	1,200	1	2	1,200
١	2,31,600	1	0.01	2,31,600	0.12	1,200	1	1	1,200
I	2,32,800	6	0.05	13,96,800	0.74	1,200	2	3	4,800
I	2,34,000 2,35,200	1 2	0.01 0.02	2,34,000 4,70,400	0.12 0.25	1,200 1,200	1	1 2	1,200 1,200
I	2,35,200	3	0.02	7,09,200	0.25	1,200	2	3	2,400
I	2,38,800	1	0.02	2,38,800	0.13	1,200	1	1	1,200
	,,			-,,		-,	_		.,====

	_,00,.00		0.0.	=,00,100	0111	1,200			-,=
٠:	2,02,800	1	0.01	2,02,800	0.11	1,200	1	1	1,200
'	2,05,200	4	0.03	8,20,800	0.44	1,200	3	4	3,600
ı	2,06,400	1	0.01	2,06,400	0.11	1,200	1	1	1,200
1	2,07,600	4	0.03	8,30,400	0.44	1,200	3	4	3,600
9 1							1		
' '	2,08,800	2	0.02	4,17,600	0.22	1,200	<u> </u>	2	1,200
, '	2,11,200	2	0.02	4,22,400	0.22	1,200	11	2	1,200
1	2,12,400	5	0.04	10,62,000	0.57	1,200	3	5	3,600
1	2,13,600	2	0.02	4,27,200	0.23	1,200	1	2	1,200
Li	2,14,800	2	0.02	4,29,600	0.23	1,200	1	2	1,200
1!	2,16,000	3	0.02	6,48,000	0.34	1,200	2	3	2,400
- I									
- 1	2,17,200	2	0.02	4,34,400	0.23	1,200	1	2	1,200
e i	2,18,400	1	0.01	2,18,400	0.12	1,200	1	1	1,200
e :	2,19,600	2	0.02	4,39,200	0.23	1,200	1	2	1,200
١ ٢	2,20,800	2	0.02	4,41,600	0.24	1,200	1	2	1,200
, Ι	2,22,000	1	0.01	2,22,000	0.12	1,200	1	1	1,200
1		2	0.02		0.12	1,200	1		
i	2,23,200			4,46,400				2	1,200
Ľ	2,24,400	1	0.01	2,24,400	0.12	1,200	1	1	1,200
1	2,25,600	4	0.03	9,02,400	0.48	1,200	3	4	3,600
1	2,26,800	2	0.02	4,53,600	0.24	1,200	1	2	1,200
1	2,28,000	2	0.02	4,56,000	0.24	1,200	1	2	1,200
1:	2,29,200	1	0.01	2,29,200	0.12	1,200	1	1	1,200
יו				, ,					
1	2,30,400	2	0.02	4,60,800	0.25	1,200	1	2	1,200
1	2,31,600	1	0.01	2,31,600	0.12	1,200	11	1	1,200
1:	2,32,800	6	0.05	13,96,800	0.74	1,200	2	3	4,800
1 !	2,34,000	1	0.01	2,34,000	0.12	1,200	1	1	1,200
1	2,35,200	2	0.02	4,70,400	0.25	1,200	1	2	1,200
1	2,36,400	3	0.02	7,09,200	0.23	1,200	2	3	2,400
1									
	2,38,800	1	0.01	2,38,800	0.13	1,200	1	1	1,200
1'	2,40,000	2	0.02	4,80,000	0.26	1,200	1	1	2,400
1	2,41,200	1	0.01	2,41,200	0.13	1,200	1	1	1,200
1	2,42,400	1	0.01	2,42,400	0.13	1,200	1	1	1,200
i	2,44,800	2	0.02	4,89,600	0.26	1,200	1	1	2,400
₽.		1		2,46,000			1	1	
	2,46,000		0.01		0.13	1,200			1,200
1	2,47,200	1	0.01	2,47,200	0.13	1,200	11	1	1,200
1	2,48,400	3	0.02	7,45,200	0.40	1,200	2	3	2,400
1:	2,49,600	1	0.01	2,49,600	0.13	1,200	1	1 1	1,200
ן ן	2,50,800	1	0.01	2,50,800	0.13	1,200	1	1	1,200
1	2,52,000	2	0.02	5,04,000	0.27	1,200	1	1	2,400
1									
L	2,53,200	2	0.02	5,06,400	0.27	1,200	1	1	2,400
1!	2,54,400	1	0.01	2,54,400	0.14	1,200	1	1	1,200
1	2,55,600	2	0.02	5,11,200	0.27	1,200	1	1 1	2,400
1	2,58,000	1	0.01	2,58,000	0.14	1,200	1	1	1,200
1	2,61,600	2	0.02	5,23,200	0.28	1,200	1	1	2,400
1:		1					1	1	
ין	2,64,000		0.01	2,64,000	0.14	1,200			1,200
1	2,70,000	2	0.02	5,40,000	0.29	1,200	1	1	2,400
ı	2,71,200	1	0.01	2,71,200	0.14	1,200	1	1	1,200
i.	2,73,600	1	0.01	2,73,600	0.15	1,200	1	1 1	1,200
₽.	2,76,000	1	0.01	2,76,000	0.15	1,200	1	1	1,200
1	2,77,200	2	0.02	5,54,400	0.30	1,200	1	1	2,400
1		1					1	1	
1	2,78,400	1	0.01	2,78,400	0.15	1,200	-	· · · ·	1,200
]:	2,79,600	1	0.01	2,79,600	0.15	1,200	1	1	1,200
Ι'	2,80,800	2	0.02	5,61,600	0.30	1,200	11	11	2,400
1	2,83,200	1	0.01	2,83,200	0.15	1,200	1	1	1,200
1	2.84.400	2	0.02	5.68.800	0.30	1,200	1	1	2,400
1	2,90,400	1	0.01	2,90,400	0.15	1,200	1	1	1,200
1:	2,91,600	1	0.01	2,91,600	0.16	1,200	1	1	1,200
↓'						· ·			
	2,92,800	1	0.01	2,92,800	0.16	1,200	1	1	1,200
1	2,95,200	1	0.01	2,95,200	0.16	1,200	1	1	1,200
1	2,98,800	1	0.01	2,98,800	0.16	1,200	1	1	1,200
1:	3,00,000	4	0.03	12,00,000	0.64	1,200	1	1	4,800
ا ا	3,01,200	1	0.01	3,01,200	0.16	1,200	1	1	1,200
1	3,09,600	1	0.01	3.09.600	0.16	1,200	1	1	1,200
1		1		<u>' '</u>			1		
i	3,22,800	<u> </u>	0.01	3,22,800	0.17	1,200		1	1,200
1.	3,38,400	1	0.01	3,38,400	0.18	1,200	11	1	1,200
1	3,39,600	1	0.01	3,39,600	0.18	1,200	1	1	1,200
ı	3,42,000	1	0.01	3,42,000	0.18	1,200	1	1	1,200
ı	3,46,800	1	0.01	3,46,800	0.18	1,200	1	1	1,200
1	3,60,000	4	0.03	14,40,000	0.10	1,200	1	1	4,800
				14,40,000					
	3,60,000	-	0.00	-	0.00	1,200	1	4	1,200
1	3,68,400	1	0.01	3,68,400	0.20	1,200	1	1	1,200
1	3,72,000	1	0.01	3,72,000	0.20	1,200	1	1	1,200
1:	3,74,400	1	0.01	3,74,400	0.20	1,200	1	1	1,200
ا ا	3,76,800	1	0.01	3,76,800	0.20	1,200	1	1	1,200
1		1					1	1	
1	3,78,000		0.01	3,78,000	0.20	1,200			1,200
	3,81,600	2	0.02	7,63,200	0.41	1,200	1	1	2,400
				0.04.000	. ^^^	1,200	1	1 1	4 200
1	3,84,000	1	0.01	3,84,000	0.20	1,200			1,200
¦		1 1	0.01 0.01	3,84,000 3,85,200	0.20	1,200	1	1	1,200
1	3,84,000								

Continue from p		1	1 '		l	ı	-			
No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	ner			f allottees plicants	Total No. of Shares allocated/ allotted		
4,23,600	-	0.00	-	0.00	1,200	2	5	2,400		
4,35,600	1	0.01	4,35,600	0.23	1,200	1	1	1,200		
4,54,800	1	0.01	4,54,800	0.24	1,200	1	1	1,200		
4,65,600	2	0.02	9,31,200	0.50	1,200	1	1	2,400		
4,65,600	-	0.00	-	0.00	1,200	1	2	1,200		
4,75,200	1	0.01	4,75,200	0.25	1,200	1	1	1,200		
4,80,000	1	0.01	4,80,000	0.26	2,400	1	1	2,400		
4,92,000	1	0.01	4,92,000	0.26	2,400	1	1	2,400		
4,99,200	1	0.01	4,99,200	0.27	2,400	1	1	2,400		
5,18,400	1	0.01	5,18,400	0.28	2,400	1	1	2,400		
5,34,000	2	0.02	10,68,000	0.57	1,200	1	1	2,400		
5,34,000	-	0.00	-	0.00	1,200	1	2	1,200		
5,43,600	1	0.01	5,43,600	0.29	2,400	1	1	2,400		
5,50,800	1	0.01	5,50,800	0.29	2,400	1	1	2,400		
5,55,600	1	0.01	5,55,600	0.30	2,400	1	1	2,400		
6,00,000	1	0.01	6,00,000	0.32	2,400	1	1	2,400		
6,03,600	1	0.01	6,03,600	0.32	2,400	1	1	2,400		
6,09,600	1	0.01	6,09,600	0.32	2,400	1	1	2,400		
6,12,000	1	0.01	6,12,000	0.33	2,400	1	1	2,400		
6,26,400	1	0.01	6,26,400	0.33	2,400	1	1	2,400		
6,74,400	1	0.01	6,74,400	0.36	2,400	1	1	2,400		
6,76,800	1	0.01	6,76,800	0.36	2,400	1	1	2,400		
6,97,200	2	0.02	13,94,400	0.74	2,400	1	1	4,800		
7,20,000	1	0.01	7,20,000	0.38	2,400	1	1	2,400		
7,21,200	1	0.01	7,21,200	0.38	2,400	1	1	2,400		
7,80,000	1	0.01	7,80,000	0.42	2,400	1	1	2,400		
7,86,000	1	0.01	7,86,000	0.42	2,400	1	1	2,400		
8,28,000	2	0.02	16,56,000	0.88	2,400	1	1	4,800		
8,28,000	-	0.00	-	0.00	1,200	1	2	1,200		
8,47,200	2	0.02	16,94,400	0.90	2,400	1	1	4,800		
8,47,200	-	0.00	-	0.00	1,200	1	2	1,200		
8,53,200	1	0.01	8,53,200	0.45	3,600	1	1	3,600		
8,74,800	1	0.01	8,74,800	0.47	3,600	1	1	3,600		
9,27,600	1	0.01	9,27,600	0.49	3,600	1	1	3,600		
9,28,800	1	0.01	9,28,800	0.49	3,600	1	1	3,600		
9,42,000	1	0.01	9,42,000	0.50	3,600	1	1	3,600		
10,15,200	1	0.01	10,15,200	0.54	3,600	1	1	3,600		
10,21,200	1	0.01	10,21,200	0.54	3,600	1	1	3,600		
10,51,200	1	0.01	10,51,200	0.56	3,600	1	1	3,600		
11,52,000	1	0.01	11,52,000	0.61	4,800	1	1	4,800		
11,65,200	1	0.01	11,65,200	0.62	4,800	1	1	4,800		
12,00,000	1	0.01	12,00,000	0.64	4,800	1	1	4,800		
14,41,200	1	0.01	14,41,200	0.77	6,000	1	1	6,000		
15,25,200	1	0.01	15,25,200	0.81	6,000	1	1	6,000		
15,30,000	1	0.01	15,30,000	0.81	6,000	1	1	6,000		
16,80,000	1	0.01	16,80,000	0.89	6,000	1	1	6,000		
24,00,000	9	0.07	2,16,00,000	11.50	8,400	1	1	75,600		
24,00,000	-	0.00	-	0.00	1,200	6	9	7,200		
33,60,000	2	0.02	67,20,000	3.58	12,000	1	1	24,000		
33,60,000	-	0.00	-	0.00	1,200	1	2	1,200		
TOTAL	12,077	100.00	18,78,44,400	100.00				7,20,000		

3) Allotment to Market Maker (After Technical Rejections

The Basis of Allotment to the Market Maker, at the issue price of Rs. 118/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2.55.600 Equity Shares in full out reserved portion of 2.55.600 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 118/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 64.06 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 9,60,000 Equity Shares, which were allotted to 39 successful

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	51,600	-	8,400	1,57,200	1,42,800	3,04,800	2,95,200	9,60,000

Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 14,40,000 Equity Shares to 6 Anchor Investors at the Offer Price of Rs. 118/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion

CATEGORY AIF NBFC'S Anchor Investor 2,08,800 4,68,000

The Board of Director of our Company at its meeting held on August 08, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on August 09, 2023. The Equity Shares allotted to the successful allottees have been uploaded on August 09, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on August 11, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 08, 2023 filed with the Registrar of Companies, Delhi, Harvana ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website:

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel No.: +91-11-40450193-97 Fax No.: +91-11-26812683 E-mail: ipo@skylinerta.com

Investor Grievances Email id - grievances@skylinerta.com

Website: http://www.skylinerta.com/ SEBI Registration No.: INR000003241 Contact Person: Mr. Anuj Rana

On Behalf of the Board of Directors For Oriana Power Limited

Place: New Delhi Date: August 09, 2023 Mr. Rupal Gupta

Managing Director THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF

Disclaimer: Oriana Power Limited has filed the Prospectus dated August 08, 2023 with the Registrar of Companies, Delhi and thereafter with SEBI and the Stock Exchange. The Prospectus is Distribution and Power Limited has line a long to the Prospectus dated Adjust 66, 2025 with the Register of Ordinants, Jennian University in a long the RLM at www.cvi.ndic.com. Any potential investors should note that invest involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE not does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



सर्वाइवल टेक्नोलॉजीस लिमिटेड (पूर्व में इसे सर्वाइवल टेक्नोलॉजीस प्राइवेट लिमिटेड कहा जाता था)

CIN U74999MH2005PLC154265 पंजी. कार्यालय : 1401–ए, नमन मिडटाउन, 14वीं मंजिल, सेनापति बापट मार्ग, एलिफेस्टन रोड, प्रभादेवी पश्चिम, मुंबई, महाराष्ट्र – 400013 फ़ोन# +91-22-6190 2000 । फैक्स# +91-22-61902063

ई-मेल : info@survivaltechnologies.in । वेबसाइट : www.survivaltechnologies.in चेतावनी सूचना

सर्वसाधारण को सचित किया जाता है कि सर्वाइवल टेक्नोलॉजीस लिमिटेड (जिसे पहले सर्वाइवर टेक्नोलॉजीस प्राइवेट लिमिटेड कहा जाता था) ने 24 जलाई, 2023 को सुश्री अनीता मिश्रा 27 जलाई. 2023 को श्री दिनेश भालोटिया और श्रीमती सबिता भालोटिया को 28 जलाई. 2023 को उनकी सेवाएँ समाप्त कर दी हैं. जिसकी वजह हमारे साथ काम करते हुए उनकी ओर से गंभीर और घोर कदाचार किया जाना है, क्योंकि वे कंपनी के हितों के विरुद्ध काम कर रहे थे, जब तक वे हमारी कंपनी में कार्यरत थे, तब तक कंपनी में उनके पास क्रमशः प्रबंधक मानव संसाधन - सरिगाम प्लांट, मुख्य वित्तीय अधिकारी और कार्यकारी कर व अनुपालन के पद रहे।

कृपया ध्यान रखें कि न तो श्री दिनेश भालोटिया, न ही श्रीमती सबिता भालोटिया और न ही सश्री अनीता मिश्रा के पास अब कंपनी का प्रतिनिधित्व करने या उसकी ओर से किसी भी लेनदेन में शामिल होने का कोई अधिकार है। उनके साथ आपकी ओर से किया जाने वाला कोई भी परस्पर व्यवहार या लेनदेन आपके अपने जोखिम और परिणामों पर होगा और सर्वाइवल टेक्नोलॉजीस लिमिटेड ऐसी गतिविधियों के लिए किसी भी तरह से जिम्मेदार नहीं होगा।

कृपया ध्यान रखें कि उनके विरुद्ध दादर पुलिस स्टेशन में एफआईआर दर्ज करवाई गई है, जिसका नंबर 2023 का 344 है और उनके विरुद्ध ग्रेटर बॉम्बे में सिटी सिविल कोर्ट के समक्ष एक मकदमा (एसटी) दायर किया गया है, जिसका नंबर 2023 का 8615 है। किसी भी व्यक्ति या पक्ष को. जिसे उनके साथ मिलीभगत करते हुए या उनके साथ काम करते हुए पाया जाता है, उन्हें भी कंपनी द्वार निर्धारित वैधानिक परिणाम भुगतने पड़ सकते हैं। **दिनांक:** 09 अगस्त, 2023

स्थान : मुंबई

CONCEPT



पंती कार्यालय: आईएफसीआई टावर, 61 नेहरू प्लेस

नर्ड दिल्ली-110019ए फोनः 011-41732000 ई-मेलः e-mail: contract@ifciltd.com वेबसाइटः www.ifciltd.com CIN: L74899DL1993GOI53677

आईएफसीआई लिमिटेड **"द क्लियरिंग कॉरपोरेशन ऑफ इंडिया** लिमिटेड (सीसीआईएल)" में अपनी इक्विटी शेयरधारिता बेचने का

इच्छुक है। संभावित खरीदार अधिक जानकारी के लिए आईएफसीआई की वेबसाइट https://www.ifciltd.com/ देख सकते हैं। हस्ताक्षर /-स्थान: नर्ड दिल्ली

दिनांकः 10 अगस्त, 2023

मुख्य महाप्रबंधक

टाटा पावर दिल्ली डिस्ट्रिब्यूशन लिमिटेड टाटा पावर एवं दिल्ली सरकार का संयुक्त उपक्रम रजि, आफिस : एनडीपीएल हाउस, हडसन, लाइन, किस्सवे केम, दिल्ली—110009 फोन : 66112222, फेक्स : 27468042, ईमेल : TPDDL@tatapower-ddl.com CIN No. : U40109DL2001PLC111526, वेबसाइंट : www.tatapower-ddl.com \mathscr{N}

ानावदा सूचना आमात्रत ^{२०५३} ।									
टाटा पावर-डीडीएल निम्न मदों के लिए निविदाएं आमंत्रित करता है:									
निविदा पूछताछ सं. कार्य का विवरण	अनुमानित लागत/धरोहर जमा राशि (रु)	7 ((1) 7 *)	बोली जमा कराने की अंतिम तारीख और समय/ निवदा खोलने की तारीख और समय						
TPDDL/PMG/Tender/Banking-2023/01 Notice Inviting bids for banking of up to 300 MW RTC / Slot-wise power on firm basis for the period of 01 11 23 to 30 09 24		10.08.2023	06.09.2023;1500 Hrs 06.09.2023:1530 Hrs						

सम्पूर्ण निविदा एवं शुद्धिपत्र दस्तावेज हमारी वेबसाइट पर उपलब्ध vebsite www.tatapower-ddl.com→Vendor Zone → Tender / Corrigendum Documents Contracts - 011-66112222

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated July 7, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") (together referred to as the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").



EIKO LIFESCIENCES LIMITED

Eiko Lifesciences Limited ("Company" or "Issuer") was originally incorporated as "Narendra Investments (Delhi) Private Limited" at Delhi, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 07, 1977, issued by Registrar of Companies, Delhi & Haryana. The name of the Company has been changed from Narendra Inve (Delhi) Private Limited to Narendra Investments (Delhi) Limited pursuant to conversion under Registrar of Companies, Delhi & Haryana on March 05, 1982. The Company having by special resolution dated April 09, 2014, altered the provisions of Memorandum of Association with respect to the place of the Registered Office by changing it from the state of Delhi to the Maharashtra as confirmed by an order of Regional Director bearing the date August 19, 2014, vide certificate of registration of Regional Director order for change of state as certified dated September 16, 2014. The name of the Company has been changed from Narendra Investments (Delhi) Limited to Eiko Lifesciences Limited with effect from June 24, 2021, by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L65993MH1977PLC258134. For further details about the Company, please refer to the section titled "General Information" beginning on page 30 of the Letter of offer

Registered Office: 604, Centrum, Opp. TMC Office Near Satkar Grande Hotel, Wagle Estate, Thane-400604, Maharashtra, India Tel: +91 22 25438095; Email: investor.relations@eikolifesciences.com; Website: www.eikolifesciences.com; Contact Person: Mr. Jaid Ismail Kojar, CFO

PROMOTERS OF THE COMPANY: MR. LAXMIKANT RAMPRASAD KABRA AND MR. BHAVESH DHIRAJLAL TANNA

ISSUE OF UPTO 55,44,178 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF EIKO LIFESCIENCES LIMITED ("EIKO" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 45 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 35 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹2,494.88* LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARE FOR EVERY 3 (THREE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. FRIDAY JULY 07, 2023 (THE "ISSUE"). THE ISSUE PRICE IS 4.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 112 OF THE LETTER OF OFFER

BASIS OF ALLOTMENT

The Board of Directors of Eiko Lifesciences Limited thanks all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Monday, July 17, 2023, and closed on Saturday, July 26, 2023 and the last date for on-market renunciation of Rights Entitlements was Thursday, July 20, 2023. Out of the total 1569 Applications for 1.09.82.800 Equity Shares through the Application Supported by Blocked Amount ("ASBA"), 446 Applications for 7.84.412 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 1569 for 1,09,82,800 Equity Shares, which aggregates to 198.10% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and the basis of allotment finalized on August 02, 2023, in consultation with the Lead Manager, the Registrar to the ue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on August 02, 2023, allotted 55,44,178 Equity Shares to the successful applicants. We her confirm that all the valid applications have been duly considered for Allotment.

1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares applied for			Equity Shares allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%	
Eligible Equity Shareholders	1499	95.54	1,02,95,758	13,89,92,733	93.74	50,87,364	6,86,79,414	91.76	
Renouncees	70	4.46	6,87,042	92,75,067	6.26	4,56,814	61,66,989	8.24	
Total	1569	100.00	1,09,82,800	28,65,64,860	100.00	55,44,178	7,48,46,403	100.00	

2. Basis of Allotment				
Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1053	46,30,517	4,56,847	50,87,364
Renouncees	70	4,56,814	0	4,56,814
Total	1123	50,87,331	4,56,847	55,44,178

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed. on August 03, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on August 02, 2023. The Listing application was executed with BSE on August 4, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on August 08, 2023. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or about August 11, 2023, In accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on August 6, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 107 of the Letter of Offer.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE pnb investment services ltd

PNB INVESTMENT SERVICES LIMITED PNB Pragati Towers, 2nd Floor, Plot No. C-9, G-Block BKC, Bandra (E), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 2672 6259

Contact Person: Ms. Menka Jha/ Mr. Sukant Goel E-mail: menka@pnbisl.com/sukant@pnbisl.com Website: www.pnbisl.com Investor grievance: complaints@pnbisl.com SEBI Registration Number: INM000011617

BIGSHARE SERVICES PRIVATE LIMITED Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India **Tel:** 022 –6263 8200/22 Contact Person: Mr. Viiav Surana

Email: rightsissue@bigshareonline.com Website: www.bigshareonline.com Investors Grievance E-mail: investor@bigshareonline.com SEBI Registration Number: INR000001385



L65993MH1977PLC258134

EIKO LIFESCIENCES LIMITED 604, Centrum, Opp. TMC Office Near Satkar Grande Hotel, Wagle Estate, Thane-400604, Maharashtra, India Telephone: +91 22 25438095

Email: investor.relations@eikolifesciences.com Website: www.eikolifesciences.com Contact Person: Mr. Jaid Ismail Kojar, Chief Financial Officer Corporate Identification Number

Investors may contact the Registrar to the Issue /Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Chief Financial Officer for any pre issue or post issue related mater. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF

For Eiko Lifesciences Limited

Date: August 09, 2023 Place: Mumbai

Mr. Jaid Ismail Kojai Chief Financial Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in, the stock exchange i.e. BSE Limited at www.bseindia.com, the Lead Manager at www.pnbisl.com and the website of the Registrar to the Issue at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 17 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold allotted, taken up, exercised, renounced pledged, transferred or delivered directly or indirectly within the United States or to, or for the account or benefit of. U.S. Persons (as defined in Regulations except for these purposes. U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

Ahmedabad-380058, Gujarat, India.

Regd. Office: S. No.125, Near Kalyanpura Patia, Vill. Itla, Gandhinagar Mansa Road, Tal. Kalol, Dist. Gandhinagar -382845, Gujarat, India Corporate Office: Rushil House, Near Neelkanth Green

RUSHIL DECOR LIMITED

Bungalow, Off. Sindhu Bhavan Road, Shilaj, Ph.: +91-079-61400400 Fax: +91-079-61400401

E-mail: ipo@rushil.com Website: www.rushil.com CIN: L25209GJ1993PLC019532

Extract of Unaudited Financial Results for the Quarter ended 30th June, 2023

(₹ in lacs, except per share data)

Particulars	Quarter ended 30.06.2023 (Unaudited)	Quarter ended 31.03.2023 (Audited)	Quarter ended 30.06.2022 (Unaudited)	Year ended 31.03.2023 (Audited)
Total income from operations	19281.74	21391.57	21077.91	83839.51
Net Profit / (Loss) for the period (before Tax,Exceptional and/or Extraordinary items)	1641.95	1567.27	3670.71	10124.56
Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	1641.95	1567.27	3670.71	10124.56
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1219.51	1355.98	2720.11	7767.14
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1219.51	1338.08	2718.26	7743.69
Equity Share Capital	2654.17	1990.63	1991.00	1990.63
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	34347.73	34347.73	26687.69	34347.73
Earnings Per Share (of ₹10/- each) (Not Annualised)				
1.Basic :	5.31	6.81	13.66	39.01
2.Diluted :	5.31	6.81	13.66	39.01

1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and also on the company's website www.rushil.com

2) Right Issue: Pursuant to the Board of Directors approval dated August 06, 2022 read with a resolution passed by the Fund Raising Committee of the Board in its meeting held on March 16, 2023 for issue of equity shares by way of rights issue ('Rights Issue"), the Company had filed Letter of Offer on April 08, 2023 The issue opened for subscription on May 02, 2023 and closed on May 12, 2023. The Company on May 20, 2023 approved the allotment of 66,35,421 fully paid-up equity shares at a price of Rs. 162 per equity share (Including premium of Rs. 152/- per equity share) aggregating to Rs. 107.49 Crore to the eligible shareholders and the same has been allotted during the quarter ended June 30, 2023.

Date: August 9, 2023







For, Rushil Décor Limited Krupesh G. Thakkar Chairman and Managing Director DIN:01059666